



**ZHAOJIN**  
**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1818)**

**REPLY SLIP FOR 2017 SECOND EXTRAORDINARY GENERAL MEETING**

To: Zhaojin Mining Industry Company Limited\* (the “Company”)

Name(s) and registered address(es) of Shareholder(s) (Note 1): \_\_\_\_\_

Number of Shares held (Note 2): \_\_\_\_\_ Domestic Shares/ \_\_\_\_\_ H Shares  
I/We intend to attend or appoint a proxy(ies) to attend the 2017 second extraordinary general meeting of Zhaojin Mining Industry Company Limited to be held at the conference room in Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the People's Republic of China (the “PRC”) at 9:00 a.m. on Friday, 29 December 2017.

Date: \_\_\_\_\_

Signature of Shareholder(s): \_\_\_\_\_

Name of Shareholder(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) and registered address(es) (as shown in the register of members of the Company) in block letters.
2. Please insert the number of Shares registered under your name(s) and delete as appropriate.
3. This completed and signed reply slip should be delivered, on or before 9 December 2017, (i) for holders of Domestic Shares, to the Company at its registered address at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC (fax no: (86 535) 8262256), or (ii) for holders of H Shares, to the Company's share registrar for H Shares in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (fax no: (852) 2865 0990). This reply slip may be delivered to the Company/the Company's share registrar for H Shares by hand, by post, by telegram or by fax.
4. In order to qualify to attend and vote at the 2017 second extraordinary general meeting, all transfer documents accompanied by the relevant shares certificates must be lodged, no later than 4:30 p.m. on 28 November 2017, with (i) the Company's share registrar for H Shares in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares), or (ii) the registered address of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC (for holders of Domestic Shares).
5. Unless otherwise defined, capitalised terms used in this reply slip shall have the same meanings as defined in the announcement of the Company dated 14 November 2017.

\* For identification purpose only