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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

VOTING RESULTS OF 2017 SECOND EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 8 December 2017 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The 2017 second extraordinary general meeting (the “**EGM**”) of the Company was held at the conference room in Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the PRC at 9:00 a.m. on Friday, 29 December 2017. The convening of the EGM was in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

VOTING RESULTS OF THE EGM

As at the date of the EGM, the number of total issued Shares of the Company was 3,220,696,195 Shares. The holders of all such Shares were entitled to attend and vote for or against the resolutions proposed at the EGM, save and except Shandong Zhaojin and its associates, which hold an aggregate of 1,181,371,195 Shares, representing approximately 36.68% of the total issued Shares of the Company as at the date of the EGM, and were required to and did, abstain from voting on the ordinary resolutions.

Shareholders holding an aggregate of 1,367,251,738 Shares with voting rights, representing approximately 42.45% of the total issued Shares of the Company, attended the EGM either in person or by proxy. There were no Shares entitling the holder to attend and vote only against any of the resolutions proposed at the EGM. There were no Shares entitling the holder to attend the EGM and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. A poll was demanded by the chairman of the EGM for voting on the proposed resolutions as set out in the notice of the EGM dated 14 November 2017. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The results of the resolutions passed by way of poll at the EGM were set out as follows:

ORDINARY RESOLUTIONS		No. of Votes (approximate percentage)	
		For	Against
The following were considered and approved as ordinary resolutions:			
1.	To consider and approve the provision of deposit and bills discounting services and the relevant proposed annual caps under the 2017 Group Financial Services Agreement entered into between the Company and Finance Company on 14 November 2017	1,077,231,328 (78.79%)	290,020,410 (21.21%)
2.	To consider and approve the provision of deposit, loan and bills discounting services and the relevant proposed annual caps under the 2017 Parent Group Financial Services Agreement entered into between Shandong Zhaojin and Finance Company on 14 November 2017	1,077,231,328 (78.79%)	290,020,410 (21.21%)
As more than half of the votes were cast in favour of the above resolutions, the resolutions were duly passed as ordinary resolutions.			

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 29 December 2017

As at the date of this announcement, the Board comprises Mr. Weng Zhanbin, Mr. Li Xiuchen and Mr. Cong Jianmao as executive Directors, Mr. Liang Xinjun, Mr. Li Shousheng, Mr. Xu Xiaoliang and Mr. Gao Min as non-executive Directors, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu as independent non-executive Directors.

* For identification purposes only