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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*
招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

TERMINATION OF

THE ACQUISITION BY THE JOINT VENTURE COMPANY

Reference is made to the announcements of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 31 May 2017 and 9 June 2017 (the “**Announcements**”) in relation to the establishment of the Joint Venture with respect to the Joint Venture Company for the purpose of the Acquisition. Capitalized terms used in this announcement shall have the same meanings defined in the Announcements unless defined otherwise.

On 15 January 2018, the Joint Venture Company and the Seller entered into a deed of release and agreed to terminate the SPA immediately, due to the non-satisfaction of certain condition precedent under the SPA. Each party irrevocably and unconditionally releases and discharges the other party absolutely from all claims, liabilities and demands under or in connection with the SPA.

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 15 January 2018

As at the date of this announcement, the board of directors comprises:

Executive Directors: Mr. Weng Zhanbin, Mr. Li Xiuchen, Mr. Cong Jianmao

Non-executive Directors: Mr. Liang Xinjun, Mr. Li Shousheng, Mr. Xu Xiaoliang and Mr. Gao Min

Independent non-executive Directors: Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wen Junhao and Mr. Shen Shifu

* For identification purposes only