

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2018				
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Zhaojin I 4 June 2	Mining Industry Co	ompany Limite	ed
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : N/A	Descrip	otion :	Domestic	shares
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	ng month	2,171,481,195	1.00	2,171,481,195
Increase/(decrease)	-	Nil		Nil
Balance at close of the mor	th _	2,171,481,195	1.00	2,171,481,195
(2) Stock code : 1818	Descrip	tion :	H sha	res
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	ng month	1,049,215,000	1.00	1,049,215,000
Increase/(decrease)	-	Nil		Nil

1,049,215,000 1.00

1,049,215,000

2. Preference Shares			
Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e (RMB):	end of the month	3	3,220,696,195

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	2,171,481,195	1,049,215,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,171,481,195	1,049,215,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed / /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	lssuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal of at close preced mont	e of E ing d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
·							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2.</u>							
Stock code (if listed)							-
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(`					
(dd/mm/yyyy) 3.	(1 1)					
<u> </u>							
(/ /)							-
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
		-					
Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
		_	T (! =	(C ::		N. 171	
			Total B.		ary shares)	Nil	_
			(ce shares) ther class)	N/A N/A	-
I .				()		1 1// 1	

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
	<u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	Nil	
			(Preferen	ice shares)	N/A	_
			(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1	may be suant close of
(/ /) shares (Note 1)	
2	
2	
abaras (Nata 1)	
shares (Note 1)	
3.	
3	
shares (Note 1)	
Total D. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
, , ,	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Jr			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NII	NII
							<u>Nil</u>	_ Nil
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	A 121	. 111
							<u>Nil</u>	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>Nil</u>	<u>Nil</u>
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N I''	NI''
							Nil	Nil Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date:	(/	1)		
		(dd/mm/yyyy)				Nil	Nil
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	1)	Nil	Nil
		Total E	Ξ.		dinar		
		(Prefe	erenc		nares		-
		(* 1313			class		-
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A t	o E)	: (1		Nil
					(2	2)	Nil
Тс	otal increase / (decrease) in preference shares o	luring the month (i.e. Tota	al of	A to	E):		N/A
	otal increase / (decrease) in other classes of sha	ares during the month (i.e	e. Tot	tal o	fΑ		
	E): hese figures should be the same as the relevan	nt figures under II above (("Mo	vem	ents	in Issued SI	N/A nare Capital").

Remarks (if any):
Submitted by: Wang Ligang
Title: Executive Director and Secretary to the Board (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.