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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

**ANNOUNCEMENT
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 27 September 2019 (the “**Announcement**”) in relation to, among others, the Transfer Agreement and the transactions contemplated thereunder and the Specific Mandates. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the “**Circular**”) containing, among others, (a) details of the Transfer Agreement, (b) the letter of advice from the Independent Board Committee and (c) the letter of advice from the Independent Financial Adviser was expected to be despatched to the Shareholders on or before 25 October 2019.

As additional time is required to finalise certain information for inclusion in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 30 October 2019.

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 25 October 2019

As at the date of this announcement, the Board of the Company comprises:

Executive Directors: Mr. Weng Zhanbin, Mr. Dong Xin and Mr. Wang Ligang

Non-executive Directors: Mr. Xu Xiaoliang, Mr. Liu Yongsheng, Mr. Huang Zhen and Mr. Gao Min

Independent non-executive Directors: Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu

* *For identification purpose only*