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**ZHAOJIN**

**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1818)**

## **SUPPLEMENTAL NOTICE OF H SHARE CLASS MEETING**

Reference is made to (i) the notice of the 2019 annual general meeting (the “AGM”) of Zhaojin Mining Industry Company Limited (the “Company”) dated 21 April 2020 (the “Notice”); (ii) the circular of the Company dated 21 April 2020 (the “Circular”) in respect of the AGM; and (iii) the supplemental circular of the Company dated 20 May 2020 (the “Supplemental Circular”) in respect of additional resolutions to be proposed for approval at the AGM. Unless otherwise defined herein, capitalised terms used in this supplemental notice shall have the same meaning as those defined in the Circular and/or the Supplemental Circular.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that, for the reasons set out in the Supplemental Circular, the H Share Class Meeting of the Company to be held at the conference room of Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the PRC at 10:30 a.m. on Friday, 5 June 2020 will consider and approve the following resolutions by way of special resolution, in addition to the resolutions set out in the Notice:

### **SPECIAL RESOLUTIONS**

2. Proposal for the amendments to the Article of Association;
3. Proposal for the amendments to the General Meeting Rules.

By order of the Board  
**Zhaojin Mining Industry Company Limited\***  
**WENG Zhanbin**  
*Chairman*

Zhaoyuan, the PRC, 20 May 2020

\* *For identification purpose only*

*Notes:*

1. A supplemental form of proxy in respect of the above special resolutions is enclosed with this supplemental notice of H Share Class Meeting.
2. Apart from the additional resolutions and other information set out in this supplemental notice of H Share Class Meeting, all other matters relating to the H Share Class Meeting as set out in the Notice remain unchanged. Please refer to the Notice for details of other resolutions to be considered and approved at the H Share Class Meeting, eligibility of attendance, registration procedures, appointment of proxies and other relevant matters.

As at the date of this supplemental notice, the members of the Board are as follows:

*Executive Directors:* Mr. Weng Zhanbin, Mr. Dong Xin and Mr. Wang Ligang

*Non-executive Directors:* Mr. Zhang Banglong, Mr. Liu Yongsheng, Mr. Gao Min and Mr. Huang Zhen

*Independent non-executive Directors:* Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu