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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

VOTING RESULTS OF CLASS MEETINGS

The Domestic Share Class Meeting and H Share Class Meeting (collectively “**Class Meetings**”) of Zhaojin Mining Industry Company Limited (the “**Company**”) were held at the conference room at Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the People’s Republic of China (the “**PRC**”) on Friday, 5 June 2020 at 10:00 a.m. and 10:30 a.m., respectively. The Class Meetings were held in accordance with the requirements of the Company Law of the PRC and the articles of association of the Company (the “**Articles of Association**”).

Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the circular of the Company dated 21 April 2020 and the supplemental circular of the Company dated 20 May 2020.

VOTING RESULTS OF THE DOMESTIC SHARE CLASS MEETING

As at the date of the Domestic Share Class Meeting, the total number of issued Domestic Shares of the Company was 2,221,178,204 Shares. All holders of such Shares are entitled to attend and vote for or against the proposed resolutions presented at the Domestic Share Class Meeting. Shareholders of the Company holding an aggregate of 2,221,178,204 Domestic Shares, representing 100% of issued Domestic Shares of the Company, attended the Domestic Share Class Meeting either in person or by proxy. There were no Shares in respect of which their holders were entitled to attend and vote only against any resolution proposed at the Domestic Share Class Meeting. There were no Shares entitling the holder to attend the Domestic Share Class Meeting and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. The chairman of the Domestic Share Class Meeting demanded voting by way of poll on the proposed resolutions as set out in the notice of the Domestic Share Class Meeting dated 21 April 2020 and the supplemental notice of the Domestic Share Class Meeting dated 20 May 2020. Computershare Hong Kong Investor Services Limited, the H Share registrar and transfer office of the Company, was appointed as the scrutineer at the Domestic Share Class Meeting for the purpose of vote-taking. The proposed resolutions were voted by way of a poll according to the Articles of Association and the resolution was duly passed by the holders of Domestic Shares who have attended. The voting results at the Domestic Share Class Meeting of the Company are set out as follows:

SPECIAL RESOLUTIONS		No. of Votes (approximate %)		
		For	Against	Abstain
1.	to grant a general mandate to the Board to exercise the power of the Company to repurchase H Shares of up to a maximum of 10% of the total number of H Shares in issue as at the date of passing this resolution.	2,221,178,204 (100%)	0 (0%)	0 (0%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	(a) the proposed amendments to the Articles of Association as set out in the supplemental notice of Domestic Share Class Meeting of the Company dated 20 May 2020 be approved; and	2,221,178,204 (100%)	0 (0%)	0 (0%)
	(b) any Director or the secretary to the Board be authorised to do all such acts or things and to take all such steps and to execute any documents as he or she considers necessary, appropriate or expedient to give effect to the proposed amendments to the Articles of Association, including but not limited to seeking the approval of the same and to arrange for its registration and filing with the relevant government authorities in the PRC and Hong Kong.	2,221,178,204 (100%)	0 (0%)	0 (0%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

SPECIAL RESOLUTIONS		No. of Votes (approximate %)		
		For	Against	Abstain
3.	the proposed amendments to the General Meeting Rules of the Company (as set out in the supplemental notice of Domestic Share Class Meeting of the Company dated 20 May 2020).	2,221,178,204 (100%)	0 (0%)	0 (0%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

VOTING RESULTS OF THE H SHARE CLASS MEETING

As at the date of the H Share Class Meeting, the total number of issued H Shares of the Company was 1,049,215,000 Shares. All holders of such Shares are entitled to attend and vote for or against the proposed resolutions presented at the H Share Class Meeting. Shareholders of the Company holding an aggregate of 440,174,712 H Shares, representing approximately 41.95% of the issued H Shares of the Company, attended the H Share Class Meeting either in person or by proxy. There were no Shares in respect of which their holders were entitled to attend and vote only against any resolution proposed at the H Share Class Meeting. There were no Shares entitling the holder to attend the H Share Class Meeting and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. The chairman of the H Share Class Meeting demanded voting by way of poll on the proposed resolutions as set out in the notice of the H Share Class Meeting dated 21 April 2020 and the supplemental notice of the H Share Class Meeting dated 20 May 2020. Computershare Hong Kong Investor Services Limited, the H Share registrar and transfer office of the Company, was appointed as the scrutineer at the H Share Class Meeting for the purpose of vote-taking. The proposed resolutions were voted by way of poll according to the Articles of Association. The voting results at the H Share Class Meeting of the Company are set out as follows:

SPECIAL RESOLUTIONS		No. of Votes (approximate %)		
		For	Against	Abstain
1.	to grant a general mandate to the Board to exercise the power of the Company to repurchase H Shares of up to a maximum of 10% of the total number of H Shares in issue as at the date of passing this resolution.	435,446,212 (98.925767%)	4,728,500 (1.074233%)	0 (0%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

SPECIAL RESOLUTIONS		No. of Votes (approximate %)		
		For	Against	Abstain
2.	(a) the proposed amendments to the Articles of Association as set out in the supplemental notice of H Share Class Meeting of the Company dated 20 May 2020 be approved; and	316,231,114 (71.842508%)	123,941,598 (28.157492%)	0 (0%)
	(b) any Director or the secretary to the Board be authorised to do all such acts or things and to take all such steps and to execute any documents as he or she considers necessary, appropriate or expedient to give effect to the proposed amendments to the Articles of Association, including but not limited to seeking the approval of the same and to arrange for its registration and filing with the relevant government authorities in the PRC and Hong Kong.	314,740,614 (71.503891%)	125,432,098 (28.496109%)	0 (0%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
3.	the proposed amendments to the General Meeting Rules of the Company (as set out in the supplemental notice of H Share Class Meeting of the Company dated 20 May 2020).	324,492,458 (73.719349%)	115,680,254 (26.280651%)	0 (0%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 5 June 2020

As at the date of this announcement, the Board comprises:

Executive Directors: Mr. Weng Zhanbin, Mr. Dong Xin and Mr. Wang Ligang

Non-executive Directors: Mr. Zhang Banglong, Mr. Liu Yongsheng, Mr. Gao Min and Mr. Huang Zhen

Independent non-executive Directors: Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu

* For identification purpose only