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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

VOTING RESULTS OF THE 2020 FIRST EXTRAORDINARY GENERAL MEETING HELD ON 15 SEPTEMBER 2020

Reference is made to the circular of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 31 August 2020 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The 2020 first extraordinary general meeting of the Company (the “**EGM**”) was held at the conference room of the Company at No. 118 Wenquan Road, Zhaoyuan City, Shandong Province, the PRC at 9:00 a.m. on Tuesday, 15 September 2020. The convening procedures of the EGM conform to the requirements of the Company Law of the PRC and the Articles of Association, and the voting results are lawful and valid.

VOTING RESULTS OF THE EGM

As at the date of the EGM, the total issued Shares of the Company was 3,270,393,204 Shares.

The holders of all such Shares were entitled to attend and vote for or against all the resolutions proposed at the EGM. Shareholders of the Company holding an aggregate of 1,775,709,471 Shares with voting rights, representing approximately 54.30% of the total issued Shares of the Company, attended the EGM either in person or by proxy. There were no Shares entitling the holder to attend and vote only against any of the resolutions proposed at the EGM. There were no Shares entitling the holder to attend the EGM and abstain from voting in favour of any of the resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules. A poll was demanded by the chairman of the EGM for voting on the proposed resolutions as set out in the notice of the EGM dated 31 August 2020. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The results of the resolutions passed by way of poll at the EGM were set out as follows:

SPECIAL RESOLUTIONS		No. of Votes (approximate %)	
		For	Against
The following proposals were considered and approved as special resolutions:			
1.	The proposed registration and issuance of Corporate Bonds of not more than RMB6.0 billion in the PRC and to grant authority to the Board to deal with such matters relating to the registration and issuance of the Corporate Bonds (as set out in the circular of the Company dated 31 August 2020).	1,764,162,213 (99.349710%)	11,547,258 (0.650290%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
2.	The proposed registration and issuance of Medium-term Notes of not more than RMB6.0 billion in the PRC and to grant authority to the Board to deal with such matters relating to the registration and issuance of the Medium-term Notes (as set out in the circular of the Company dated 31 August 2020).	1,764,162,213 (99.349710%)	11,547,258 (0.650290%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
3.	The proposed registration and issuance of Perpetual Medium-term Notes of not more than RMB6.0 billion in the PRC and to grant authority to the Board to deal with such matters relating to the registration and issuance of the Perpetual Medium-term Notes (as set out in the circular of the Company dated 31 August 2020).	1,764,162,213 (99.349710%)	11,547,258 (0.650290%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			

SPECIAL RESOLUTIONS		No. of Votes (approximate %)	
		For	Against
4.	The proposed amendments to the Articles of Association		
	(a) the proposed amendments to the Articles of Association as set out in the circular of the Company dated 31 August 2020 be approved; and	1,775,707,471 (99.999887%)	2,000 (0.000113%)
	(b) any Director or the secretary to the Board be authorised to do all such acts or things and to take all such steps and to execute any documents as he or she considers necessary, appropriate or expedient to give effect to the proposed amendments to the Articles of Association, including but not limited to seeking the approval of the same and arranging for its registration and filing with the relevant government authorities in the PRC and Hong Kong.	1,775,707,471 (99.999887%)	2,000 (0.000113%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 15 September 2020

As at the date of this announcement, the Board comprises Mr. Weng Zhanbin, Mr. Dong Xin and Mr. Wang Ligang as executive Directors; Mr. Zhang Banglong, Mr. Liu Yongsheng, Mr. Gao Min and Mr. Huang Zhen as non-executive Directors; and Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu as independent non-executive Directors.

* For identification purpose only