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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

**PROPOSED CHANGE OF REGISTERED ADDRESS
AND
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

The Board announces that the Board resolved that it is proposed to change the registered address of the Company and correspondingly amend the Articles of Association.

The proposed amendments to the Articles of Association are subject to certain conditions including, among other things, the approval of the Shareholders by way of a special resolution at the EGM and the approval of, registration or filing with the relevant PRC government authorities.

A circular containing, among other things, further information on the proposed amendments to the Articles of Association, and the notice for the EGM is expected to be despatched to the Shareholders in due course.

PROPOSED CHANGE OF REGISTERED ADDRESS

The Company intends to change its registered address from “No. 299 Jinhui Road, Zhaoyuan City” to “No. 118 Wenquan Road, Zhaoyuan City”. The current registered address remains applicable until such change of registered address is filed with the relevant administration for market regulation.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In view of moving into the newly purchased office building by the Company, which results in change in the Company’s address, and taking into account the actual situation of the Company, the Board approved the proposed amendments to the Articles of Association.

Details on the proposed amendments to the Articles of Association are set out as follows:

The existing Article 1.2 reads as:

Article 1.2 Registered name of the Company

Chinese name: 招金礦業股份有限公司

English name: Zhaojin Mining Industry Company Limited

Address of the Company: No. 299 Jinhui Road, Zhaoyuan City

Postal Code: 265400

Telephone number: 0535-8266009

Fax number: 0535-8227541

It is proposed that Article 1.2 be amended to read as follows:

Article 1.2 Registered name of the Company

Chinese name: 招金礦業股份有限公司

English name: Zhaojin Mining Industry Company Limited

Address of the Company: No. 118 Wenquan Road, Zhaoyuan City

Postal Code: 265400

Telephone number: 0535-8266009

Fax number: 0535-8227541

Save for the aforementioned article, the contents of other articles in the Articles of Association remain unchanged. The proposed amendments to the Articles of Association are subject to certain conditions including, among other things, the approval of the Shareholders by way of a special resolution at the EGM and the approval of, registration or filing with the relevant PRC government authorities.

After the proposed amendments to the Articles of Association becoming effective, the Company will carry out necessary filing procedures with the Companies Registry in Hong Kong.

The Company will despatch a circular containing, among others, the details of the proposed amendments to the Articles of Association and a notice of the EGM to the Shareholders in due course.

DEFINITIONS

Unless the context otherwise requires, the following terms have the following meaning when used in this announcement:

“Articles of Association”	the articles of association of the Company
“Board”	the board of Directors
“Company”	Zhaojin Mining Industry Company Limited* (招金礦業股份有限公司) (Stock Code: 1818), a joint stock limited company incorporated in the PRC and the H shares of which are listed on The Stock Exchange of Hong Kong Limited
“Director(s)”	the director(s) of the Company
“EGM”	the 2021 first extraordinary general meeting of the Company to be held on Tuesday, 19 January 2021 (including any adjournment thereof)
“Shareholder(s)”	the holder(s) of the share(s) of the Company

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 31 December 2020

As at the date of this announcement, the Board comprises Mr. Weng Zhanbin, Mr. Dong Xin and Mr. Wang Ligang as executive Directors; Mr. Zhang Banglong, Mr. Liu Yongsheng, Mr. Gao Min and Mr. Huang Zhen as non-executive Directors; and Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu as independent non-executive Directors.

* For identification purpose only