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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

POSTPONEMENT OF 2021 FIRST EXTRAORDINARY GENERAL MEETING CHANGE OF PERIOD FOR CLOSURE OF THE REGISTER OF MEMBERS

Reference is made to the circular (the “**Circular**”) and notice (the “**Notice**”) of the 2021 first extraordinary general meeting of Zhaojin Mining Industry Company Limited* (the “**Company**”) dated 31 December 2020, which contain information including the time, venue, and resolutions to be proposed at the 2021 first extraordinary general meeting. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the above-mentioned Circular and Notice.

POSTPONEMENT OF 2021 FIRST EXTRAORDINARY GENERAL MEETING

Due to the need for work arrangements and coordination, the 2021 first extraordinary general meeting, which was scheduled to be held by the Company at 9:00 a.m. on Tuesday, 19 January 2021, will be postponed to 9:00 a.m. on Friday, 29 January 2021. The venue of the 2021 first extraordinary general meeting remains unchanged, i.e. the Company’s conference room at No.118 Wenquan Road, Zhaoyuan City, Shandong Province, the PRC.

CHANGE OF PERIOD FOR CLOSURE OF THE REGISTER OF MEMBERS

For the purpose of determining the entitlement of holders of Shares to attend the 2021 first extraordinary general meeting, the register of members of the Company was scheduled to be closed from, 15 January 2021 to 19 January 2021 (both days inclusive), during which period no transfer of shares will be registered. Due to the postponement of the 2021 first extraordinary general meeting, the original period for closure of the register of members will be cancelled, and the register of transfer of shares will be resumed for register of members from Tuesday, 19 January 2021. The register of members of the Company will be closed from Monday, 25 January 2021 to Friday, 29 January 2021 (both days inclusive), for the purpose of determining the entitlement of Shareholders to attend the 2021 first extraordinary general meeting to be convened on Friday, 29 January 2021. In order to qualify to attend and vote at the 2021 first extraordinary general meeting, all transfer documents accompanied by the relevant share certificates must be lodged, no later than 4:30 p.m. on Friday, 22 January 2021, with (i) the Company’s share registrar for H Shares in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H Shares), or (ii) the registered address of the Company in the PRC (for holders of Domestic Shares).

Proxy Forms

Save for the aforesaid changes, the proxy form for the 2021 first extraordinary general meeting (the “**Proxy Form**”) published by the Company on 31 December 2020 remains unchanged and valid for the postponed 2021 first extraordinary general meeting. Shareholders who have not returned the Proxy Form but intend to appoint a proxy to attend the 2021 first extraordinary general meeting, shall complete the Proxy Form in accordance with the instructions printed thereon and return the same to (i) the Company’s H Share registrar, Computershare Hong Kong Investors Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (for holders of H Shares) or (ii) the registered address of the Company in the PRC (for holders of Domestic Shares) not less than 24 hours before the time of the postponed 2021 first extraordinary general meeting or any adjourned meeting (that is not later than 9:00 a.m. on Thursday, 28 January 2021) in order to be valid. For the avoidance of doubt, any Proxy Form duly completed and returned in accordance with the instructions printed thereon by the Shareholders remain valid and the relevant Shareholders are not required to submit the Proxy Form again. If any Shareholder chooses to re-submit the Proxy Form received will revoke and supersede the Proxy Form previously submitted by such Shareholders.

Save as disclosed herein, the venue, attendance eligibility, resolutions to be considered at and other relevant matters of the 2021 first extraordinary general meeting, shall remain unchanged. For details, please refer to the Circular and the Notice.

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 18 January 2021

As at the date of this announcement, the Board comprises Mr. Weng Zhanbin, Mr. Dong Xin and Mr. Wang Ligang as executive Directors; Mr. Zhang Banglong, Mr. Liu Yongsheng, Mr. Gao Min and Mr. Huang Zhen as non-executive Director; and Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu as independent non-executive Directors.

* *For identification purposes only*