

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhaojin Mining Industry Company Limited
Date Submitted	3 November 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>N/A</u> Descri	iption :	ption : Domestic shares			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	1,020,257,000	1.00	1,020,257,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,020,257,000	1.00	1,020,257,000		
(2) Stock code :1818Descri	iption :	H sha	res		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)		
Balance at close of preceding month	437,173,000	1.00	437,173,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	437,173,000	1.00	437,173,000		

## 2. Preference Shares

Stock code :De			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*RMB*) :

1,457,430,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,020,257,000	437,173,000	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	1,020,257,000	437,173,000	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share       No. of new shares of issuer such during issued resolution approval date       No. of new shares of issuer sisued during issued pursuant thereto       issued pursuant thereto         approval date       Granted       Exercised       Cancelled       Lapsed         1.	Share Options (under	Share Option	Schemes of the I	ssuer)			
including EGM approval date (dd/mn/yyyy) and class of shares issuable       Movement during the month (as at close of the month thereto       issued pursuant thereto       issued pursuant theret	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         1.							
(dd/mm/yyyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1.							issued pursuant thereto
(dd/mm/yyyy) and         class of shares         issuable       Granted       Exercised       Cancelled       Lapsed         1.			Movement durin	ng the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1.				<u> </u>			
1.				~			
$ \begin{array}{c} \hline ( / / ) \\ \hline shares \\ \hline (Note 1) \\ \hline 2. \\ \hline \\ $		Granted	Exercised	Cancelled	Lapsed		
(Note 1)         2.	<u>1.</u>						
(Note 1)         2.							
(Note 1)         2.							
(Note 1)         2.							
(Note 1)         2.	( / / )						
(Note 1)         2.	shares						
$ \begin{array}{c} \underline{2.}\\ \underline{-}\\ \underline{-}\\ \underline{-}\\ \underline{-}\\ \underline{-}\\ \underline{-}\\ \underline{-}\\ (Note 1) \\ \underline{3.}\\ \underline{-}\\ \underline{-}\\ \underline{-}\\ \underline{-}\\ (Note 1) \\ \underline{5hares} \\ (Note 1) \\ \underline{-}\\ \underline{-}\\$							
Image: shares in the state of the state							
Image: shares in the state of the state	2.						
(Note 1)         3.							
(Note 1)         3.							
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(Note 1)         3.							
$\frac{3.}{(//)}$ $\frac{3.}{(/)}$ $\frac{3.}{(/)}$ $\frac{3.}{(/)}$ $\frac{3.}{(/)}$ $\frac{3.}{(/)}$ $\frac{1}{(/)}$					·		
Image: Constraint of the second state of the second sta	(Note 1)						
Image: Constraint of the second state of the second sta	2						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A	<u> </u>						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A	( / / )						
Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	shares						
(Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	(Note 1)						
(Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A			Tot	tal A. (Ordin	ary shares)	Nil	
(Other class) N/A Total funds raised during the month from exercise of						N/A	
Total funds raised during the month from exercise of					· · · · ·	N/A	
	Total funds raised duri	ing the month	from exercise of	,			
					Nil		
	options (state surrene	17			1 111		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month		ominal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			·		
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.</u>	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	· · ·		Nil	
		(Preference (Othe	shares) er class)	N/A N/A	
		(000)		11/21	

Consertibles (i.e. Consertible i	uto Shoung of the I	an an ar high and to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )	·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	( / / ) 						
Stephende (if listed)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		·					
(dd/mm/yyyy)	( / / )	<i>,</i>		nary shares) ence shares) Other class)	Nil N/A N/A	- - -	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
	-	
shares (Note I)	-	
2.		
	1	
	-	
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

	her Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue						close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
							1111
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NH	N1:1
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
						1N11	

	Type of Issue		<u>I</u>	For Mair	<u>n Boar</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
							1111
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	۸۱	۸
						Nil	Nil

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (Note 1) Issue and allotment	ble		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
10.	Other	At price : State	Class of shares issual (Note 1) – Issue and allotment	ble		
	(Please specify)	currency	EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Wang Ligang</u>
Title:Secretary to the Board (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*