

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZHAO JIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

**ANNOUNCEMENT
IN RESPECT OF RESUMPTION OF PRODUCTION**

This announcement is made pursuant to Rule 13.09 (1) of the Listing Rules.

In accordance with the requirements of the relevant documents issued by the Administration of Work Safety of Shandong Province, the Company has suspended production of its mines within Shandong province for rectification since 11 July 2011. On 16 July, the Company received from the local government a notice stating that all the Company's mines within Shandong province have passed the inspection for resumption of production and have been approved for resumption of production.

Investors are reminded to exercise caution when dealing in the shares of the Company.

This announcement is made by Zhaojin Mining Industry Company Limited (the "Company") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

On 11 July 2011, the Company received an "Emergency Notice on Suspending Production for Rectification for All Underground Non-coal Mines within the Whole Province of Shandong" from the Administration of Work Safety of Shandong Province and other relevant documents (including Document No. 13 of 2011 issued by the Work Safety Committee of Yantai City and Document No. 10 of 2011 issued by the Work Safety Committee of Zhaoyuan City), which requested all the underground non-coal mines within the whole province to suspend production for rectification with effect from such date in accordance with the requirements of such documents. The Company suspended its production in accordance with the requirements at about 22:30 on 11 July 2011.

Upon suspension of production, the Company has seriously fulfilled the relevant documental spirits of the governments at all levels and immediately commenced rectification and a clean sweep of potential hazards and has promptly submitted an application for inspection for resumption of production after self-inspection. On 16 July 2011, the Company received from the Office of Work Safety Committee of Zhaoyuan City a "Letter of Approval of Resumption of Production of the 9 Mines including Xiadian Gold Mine of Zhaojin Mining Industry Company Limited" stating that all the Company's mines within Shandong Province have satisfied the conditions for resumption of production after inspection and have been approved for resumption of normal production by the Office of the Work Safety Committee of Yantai City.

The suspension of production is from 11 July 2011 to 16 July 2011. It is expected that the suspension of production would not have material impact on the production and operation of the Company.

Investors are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhaojin Mining Industry Company Limited
Lu Dongshang
Chairman

Zhaoyuan, the PRC, 17 July 2011

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Lu Dongshang and Mr. Weng Zhanbin, five non-executive directors, namely Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Wang Peifu, Mr. Wu Zhongqing and Mr. Chen Guoping, and four independent non-executive directors, namely Mr. Ye Tianzhu, Mr. Yan Hongbo, Ms. Chen Jinrong and Mr. Choy Sze Chung Jojo.

* *For identification purposes only*