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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

NOTICE OF BOARD MEETING

The board of directors (the "Board") of Zhaojin Mining Industry Company Limited (the "Company") hereby announces that a meeting of the Board will be held on Friday, 17 August 2012 at 9:00 a.m. for the following purposes, among other matters:

1. to consider and approve the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2012;
2. to consider and approve the release of the announcement for the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2012 to the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Company's own website in accordance with the Rules Governing the Listing of Securities on the Stock Exchange; and
3. to transact any other business, if applicable.

By order of the Board
Zhaojin Mining Industry Company Limited
Lu Dongshang
Chairman

Zhaoyuan, the PRC, 7 August 2012

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lu Dongshang, Mr. Weng Zhanbin and Mr. Li Xiuchen, four non-executive Directors, namely Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Ye Kai and Mr. Kong Fanhe, and four independent non-executive Directors, namely Mr. Ye Tianzhu, Mr. Yan Hongbo, Ms. Chen Jinrong and Mr. Choy Sze Chung Jojo.

* *For identification purposes only*