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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

**ANNOUNCEMENT
IN RESPECT OF RESUMPTION OF PRODUCTION**

This announcement is made pursuant to Rule 13.09 (1) of the Listing Rules.

Following the requirements for safety work of mining enterprises in Zhaoyuan city during the Spring Festival Holidays issued by the local government, the Company had suspended operation since 19 January 2011. The Company has received from the local government a notice stating that all the Company's mining enterprises in Zhaoyuan city have passed the inspection for resumption of production after the Spring Festival Holidays. As such, all these enterprises have resumed production from 21 February 2011.

Investors are reminded of investment risks when dealing in the shares of the Company.

This announcement is made by Zhaojin Mining Industry Company Limited (the "Company") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Following the requirements imposed on the "Notice on Carefully Carrying out the Safety Work in Non-coal Production during Spring Festival Holidays" issued by the regulatory department of Zhaoyuan city on 17 January 2011, all mining enterprises in Zhaoyuan city had suspended operation since 19 January 2011, along with a suspension in the supply of explosives on the same day.

On 21 February 2011, all the Company's mining enterprises in Zhaoyuan city had passed the inspection for resumption of production after the Spring Festival Holidays. Currently, they have all resumed normal production with the supply of explosives.

The suspension of production had lasted for 33 days from 19 January 2011 to 20 February 2011. It is expected that the suspension of production will result in a reduction in the output of gold by about 1,031 Kg (about 33,000 ounces) in 2011.

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By order of the Board
Zhaojin Mining Industry Company Limited*
Lu Dongshang
Chairman

Zhaoyuan, the PRC, 21 February 2011

As at the date of this announcement, the Board comprises Mr. Lu Dongshang and Mr. Weng Zhanbin as executive Directors, Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Wang Peifu, Mr. Wu Zhongqing and Mr. Chen Guoping as non-executive Directors, and Mr. Ye Tianzhu, Mr. Yan Hongbo, Ms. Chen Jinrong and Mr. Choy Sze Chung Jojo as independent non-executive Directors.

* *For identification purposes only*