



**ZHAOJIN**  
**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1818)**

**REPLY SLIP**

**Domestic Shares Class Meeting**

To: Zhaojin Mining Industry Company Limited\* (the "Company")

Name(s) and registered address(es) of shareholder(s) *(Note 1)*: \_\_\_\_\_

Number of shares held *(Note 2)*: \_\_\_\_\_ domestic shares

I/We intend to attend or appoint a proxy(ies) to attend the domestic shares class meeting of Zhaojin Mining Industry Company Limited to be held at the conference room of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the People's Republic of China (the "PRC") at 10:30 a.m. on Monday, 13 June 2011.

Date: \_\_\_\_\_

Signature of shareholder(s): \_\_\_\_\_

Name of shareholder(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) and registered address(es) (as shown in the register of members of the Company) in block letters.
2. Please insert the number of domestic shares of the Company registered under your name(s).
3. This completed and signed reply slip should be delivered to the Company at its registered address at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC on or before 23 May 2011. This reply slip may be delivered to the Company by hand, by post, by telegram or by fax (fax no: (86 535) 8262256).

\* *For identification purposes only*