



ZHAOJIN
ZHAOJIN MINING INDUSTRY COMPANY LIMITED*
招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1818)

REPLY SLIP
2011 ANNUAL GENERAL MEETING

To: Zhaojin Mining Industry Company Limited* (the "Company")

Name(s) and registered address(es) of shareholder(s) *(Note 1)*: _____

Number of shares held *(Note 2)*: _____ domestic shares/ _____ H Shares

I/We intend to attend or appoint a proxy(ies) to attend the 2011 Annual General Meeting of Zhaojin Mining Industry Company Limited to be held at the conference room of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the People's Republic of China (the "PRC") at 9:00 a.m. on Tuesday, 29 May 2012.

Date: _____

Signature of shareholder(s): _____

Name of shareholder(s): _____

Notes:

1. Please insert full name(s) and registered address(es) (as shown in the register of members of the Company) in block letters.
2. Please insert the number of shares of the Company registered under your name(s) and delete as appropriate.
3. This completed and signed reply slip should be delivered, for holders of domestic shares of the Company, to the Company at its registered address at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC (fax no: (86 535) 8262256), or, for holders of H Shares of the Company, to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (fax no: (852) 2865 0990) on or before 9 May 2012. This reply slip may be delivered to the Company/the Company's H Share registrar by hand, by post, by telegram or by fax. For holders of H Shares of the Company, in order to qualify to attend and vote at the annual general meeting, all instruments of transfer must be delivered to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on 27 April 2012.

* For identification purposes only