



ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

**2010 First Extraordinary General Meeting
REPLY SLIP**

To: Zhaojin Mining Industry Company Limited* (the "Company")

Name(s) and registered address(es) of shareholder(s) *(Note 1)*: _____

Number of shares held *(Note 2)*: _____ domestic shares/ _____ H shares

I/We intend to attend or appoint a proxy(ies) to attend the 2010 first extraordinary general meeting of Zhaojin Mining Industry Company Limited to be held at the Company's conference room in Xinyuan Gold Hotel, No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the People's Republic of China (the "PRC") at 9:00 a.m. on Friday, 26 February 2010.

Date: _____ Signature of shareholder(s): _____

Name of shareholder(s): _____

Notes:

1. Please insert full name(s) and registered address(es) (as shown in the register of members of the Company) in block letters.
2. Please insert the number of shares of the Company registered under your name(s) and delete as appropriate.
3. This completed and signed reply slip should be delivered, for holders of domestic shares of the Company, to the Company at its registered address at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC (fax no: (86 535) 8262256), or, for holders of H shares of the Company, to the Company's share registrar for H shares in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (fax no: (852) 2865 0990) on or before 6 February 2010. This reply slip may be delivered to the Company/the Company's share registrar for H shares by hand, by post, by telegram or by fax. In order to qualify to attend and vote at the extraordinary general meeting, all transfer documents accompanied by the relevant shares certificates must be lodged with the Company's share registrar for H shares in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares of the Company), or the registered address of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC (for holders of domestic shares of the Company) no later than 4:30 p.m. on 26 January 2010.

* For identification purposes only