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ZHAO JIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

NOTICE OF BOARD MEETING

The board of directors (the "Board") of Zhaojin Mining Industry Company Limited (the "Company") hereby announces that a meeting of the Board of the Company will be held on Friday, 4 March 2011 at 8:30 a.m., for purpose of considering and approving among other matters, (1) the annual results of the Company and its subsidiaries for the year ended 31 December 2010; (2) the publication of the annual results; and (3) the declaration and payment of a final dividend for the year ended 31 December 2010, if any.

By order of the Board
Zhaojin Mining Industry Company Limited*
Lu Dongshang
Chairman

Zhaoyuan, the PRC, 22 February 2011

As at the date of this announcement, the directors of the Company are:

<i>Executive directors:</i>	Mr. Lu Dongshang and Mr. Weng Zhanbin
<i>Non-executive directors:</i>	Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Wang Peifu, Mr. Wu Zhongqing and Mr. Chen Guoping
<i>Independent non-executive directors:</i>	Mr. Ye Tianzhu, Mr. Yan Hongbo, Ms. Chen Jinrong and Mr. Choy Sze Chung Jojo

* For identification purposes only