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**ZHAOJIN
ZHAOJIN MINING INDUSTRY COMPANY LIMITED***

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

SUPPLEMENTAL NOTICE OF 2010 ANNUAL GENERAL MEETING

Reference is made to the “Notice of 2010 Annual General Meeting” dated 20 April 2011 of Zhaojin Mining Industry Company Limited (the “Company”). The 2010 annual general meeting of the Company (the “AGM”) will be held at the conference room of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the People’s Republic of China (the “PRC”) at 9:00 a.m. on Monday, 13 June 2011.

On 16 May 2011, the Company received an additional proposal (the “Proposed New Resolution”) from Shandong Zhaojin Group Company Limited, the substantial shareholder of the Company which holds 553,107,000 shares in the Company on 16 May 2011, representing approximately 37.95% of the total share capital of the Company. Pursuant to the relevant requirements of Article 18 of the “Rules of Procedures for General Meetings” of the Company which stipulates that “Shareholders who individually or jointly hold more than 3% of the shares of the Company shall have the right to propose an additional proposal”, the Company will present the additional proposal for consideration and approval by the Shareholders at the AGM of the Company to be held on 13 June 2011.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM of the Company will be held at the conference room of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC at 9:00 a.m. on Monday, 13 June 2011 to consider and approve the following resolution as a special resolution:

- (I) The “resolution on proposed issue of short term bonds of not more than RMB700,000,000 with a term of issue of not more than one year” be considered and approved, and the Chairman of the Company be authorized to determine and handle all matters relating to the issue of the short term bonds in its absolute discretion within the scope stipulated in this resolution, including but not limited to the following:
 - (i) to formulate and implement the specific proposal for the issue of short term bonds, determine all matters including the timing for the issue, the form of the issue, the quantity, price and term of the issue, interest rate applicable to the issue, tranche structure of the issue, and determine and appoint the relevant intermediaries to participate in the issue;

* *For identification purposes only*

- (ii) in the event of any new requirements promulgated by the State in respect of the issue of short term bonds, other than the matters subject to re-voting at a general meeting as required by the relevant laws, regulations and the Articles of Association of the Company, the Chairman of the Company is hereby authorized to make adjustments on matters relating to the issue of short term bonds in accordance with the new requirements.

By order of the Board
Zhaojin Mining Industry Company Limited
LU Dongshang
Chairman

Zhaoyuan, the PRC, 25 May 2011

Notes:

1. A supplemental form of proxy in respect of the above special resolution is enclosed with this notice.
2. Apart from the additional resolution and other information set out in this notice, all other matters relating to the AGM as set out in the notice of AGM remain unchanged. Please refer to the notice of AGM of the Company dated 20 April 2011 for details of other resolutions to be considered and approved at the AGM, eligibility of attendance, registration procedures, appointment of proxies and other relevant matters.

As at the date of this notice, members of the Board comprise:

<i>Executive Directors:</i>	Mr. Lu Dongshang and Mr. Weng Zhanbin
<i>Non-executive Directors:</i>	Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Wang Peifu, Mr. Wu Zhongqing and Mr. Chen Guoping
<i>Independent non-executive Directors:</i>	Mr. Ye Tianzhu, Mr. Yan Hongbo, Ms. Chen Jinrong and Mr. Choy Sze Chung Jojo