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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

**ANNOUNCEMENT
PROFIT WARNING**

The Board wishes to inform the Shareholders and potential investors of the Company that the unaudited financial results of the Group for the six months ended 30 June 2012 are expected to decrease as compared to those for the six months ended 30 June 2011. Such decrease was mainly attributable to the decrease in the sales of gold bullion and the significant increase in the inventory in the first half year of 2012 as compared to those in the same period of last year.

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Zhaojin Mining Industry Company Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the unaudited financial results of the Group for the six months ended 30 June 2012 are expected to decrease as compared to those for the six months ended 30 June 2011.

The Company considers that the decrease in the unaudited financial results of the Group for the six months ended 30 June 2012 was mainly attributable to the decrease in the sales of gold bullion and the significant increase in the inventory in the first half year of 2012 as compared to those in the first half year of 2011.

The Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2012. The information contained in this announcement is only a preliminary assessment made by the management of the Company which is based on the unaudited consolidated management accounts of the Group and such information is being reviewed by the Company’s auditors. A Board meeting will be held on 17 August 2012 to consider and approve the unaudited results of the Group for the six months ended 30 June 2012 and the relevant interim results announcement will be issued by the Company in accordance with the requirements of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhaojin Mining Industry Company Limited*
Lu Dongshang
Chairman

Zhaoyuan, the PRC, 9 August 2012

As at the date of this announcement, the Board comprises Mr. Lu Dongshang, Mr. Weng Zhanbin and Mr. Li Xiuchen as executive Directors, Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Ye Kai and Mr. Kong Fanhe as non-executive Directors, and Mr. Ye Tianzhu, Mr. Yan Hongbo, Ms. Chen Jinrong and Mr. Choy Sze Chung Jojo as independent non-executive Directors.

* *For identification purposes only*