

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhaojin Mining Industry Company Limited
Date Submitted	1 June 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>N/A</u> Descrij	ption : Domestic shares			
	No. of ordinary shares	Par value ( <i>RMB</i> )	Authorised share capital (RMB)	
Balance at close of preceding month	1,020,257,000	1.00	1,020,257,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,020,257,000	1.00	1,020,257,000	
(2) Stock code :1818Descrip	ption :	H shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	437,173,000	1.00	437,173,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	437,173,000	1.00	437,173,000	

## 2. Preference Shares

Stock code :l	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding more	nth		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*RMB*) :

1,457,430,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,020,257,000	437,173,000	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N/A</u>	
Balance at close of the month	1,020,257,000	437,173,000	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)				· ·		
2.						
shares				·		
(Note 1)						
3.						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	
					N/A N/A	
				Other class)	1N/A	
Total funds raised dur		trom exercise of		NT'1		
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		ary shares)	Nil	
			ther class)	N/A N/A	

Commercialos (i o Commercialo i	nto Showa of the l			For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )	·						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )	·						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
4.								
	<u> </u>					_		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	·						
(dd/ mm/ yyyy)				nary shares) ence shares) Other class)	Nil N/A N/A	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
( / / )		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A N/A	

Type of Issue       month         1. Rights issue       At price : State currency       Class of shares issuable $(////)$		her Movements in .	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ Nil         2. Open offer       At price : $\frac{State}{currency}$ Class of shares issuable $(///)$ Nil         2. Open offer       At price : $\frac{State}{currency}$ EGM approval date: $(///)$ Nil       Nil         3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $(///)$ Nil       Nil         3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $(///)$ Nil       Nil         4. Bonus issue       Class of shares issuable $(///)$ $(///)$ Nil       Nil         4. Bonus issue       EGM approval date: $(///)$ $(///)$ Nil       Nil		Type of Issue						month
1. Ngins issue       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (d/mm/yyyy)       Nil       Nil         2. Open offer       At price : State currency       Issue and allotment date : (///) $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (///) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (///)       Nil       Nil         3. Placing       At price : State (urrency)       Issue and allotment date : (///) $(///)$ Nil       Nil         4. Bonus issue       Class of shares issuable (///)       Issue and allotment date : (///) $(///)$ Nil       Nil         4. Bonus issue       Edas of shares issuable (///)       Issue and allotment date : (///) $(///)$ Nil       Nil								
$\frac{(dd'nml'yyy)}{(dd'nml'yyy)} \underbrace{Nil Nil}_{(dd'nml'yyy)} \underbrace{Nil}_{(dd'nml'yyy)} \underbrace{Nil}_{(dd'nml'yyyy)} \underbrace{Nil}_{(dd'nml'yyy)} Nil$	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (////)         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment       (///)         Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>					( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Issue and allotment $( / / / )$ EGM approval date: $( / / )$ Issue and allotment $( / / )$ Nil       Nil         Issue and allotment $( / / )$ Issue							Nil	Nil
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(1 / / 1)$ Begin approval date: $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$ 3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $(1 / 1 / 1)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(1 / 1 / 1)$ $(Mote 1)$ Issue and allotment $(1 / 1 / 1)$ $(Mote 1)$ Issue and allotment $(1 / 1 / 1)$ $(Mote 1)$ EGM approval date: $(1 / 1 / 1)$ $(Mote 1)$ Nil $(Mote 1)$ Nil         4. Bonus issue       Issue and allotment $(1 / 1 / 1)$ $(Mote 1)$ Issue and allotment $(1 / 1 / 1)$ $(Mote 1)$ Issue and allotment $(1 / 1 / 1)$ $(Mote 1)$ Issue and allotment $(1 / 1 / 1)$ $(Mote 1)$ Issue and allotment $(1 / 1 / 1)$ $(Mote 1)$ EGM approval date: $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$ Issue and allotment $(1 / 1 / 1)$ $(Mote 1)$ Issue and allotment $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$ Issue and allotment $(1 / 1 / 1)$								
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	2.	Open offer	At price : State currency	Issue and allotment	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment ( / / ) date : $(d/\text{mm/yyyy})$ EGM approval date: ( / / ) (dd/mm/yyyy)       Nil       Nil         4. Bonus issue       Issue and allotment ( / / ) date : $(d/\text{mm/yyyy})$ Summary ( / / ) date : $(d/\text{mm/yyyy})$ EGM approval date: ( / / ) (dd/mm/yyyy)       Nil       Nil         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (				EGM approval date:	( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       Nil       Nil         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (/ / )         Issue and allotment (Note 1)       Issue and allotment (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )         Issue and allotment (/ / )       EGM approval date: (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )							<u>Nil</u>	Nil
3. Placing       At price : currency       Instrument of the information of th								
A. Bonus issue       Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $							Nil	Nil
4. Bonus issue $ \begin{array}{ccccccccccccccccccccccccccccccccccc$								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>Nil</u> <u>Nil</u>				EGM approval date:	( / /	)		
							<u>N1I</u>	N1l

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		State	Class of shares issuable ( <i>Note 1</i> )		/ )		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	, )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		¥7*1
						Nil	Nil

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issual ( <i>Note 1</i> ) Issue and allotment	ble ( / / )		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Total E.	(Ordinary share) (Preference share) (Other class)	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Wang Ligang Title: Secretary to the Board (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.