

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

FURTHER INFORMATION ON ISSUE OF SHORT TERM BONDS

Reference is made to the announcement of Zhaojin Mining Industry Company Limited (the "Company") dated 27 October 2011 (the "Announcement") in relation to the issue of short-term bonds. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company would like to provide further elaboration and clarification to the presentation of financial information of the Company as set out in the Announcement as follows:–

I) CHINESE VERSION OF THE ANNOUNCEMENT

Relevant page number(s) of the Announcement	Original presentation	Revised presentation/ further elaboration
5 and 10	Amount in the current period (as set out in the consolidated income statement and income statement)	Amount for the month ended 31 March 2011
5 and 10	Accumulated amount in this current year (as set out in the consolidated income statement and income statement)	Accumulated amount from 1 January 2011 to 31 March 2011
5 and 10	Accumulated amount in the previous year (as set out in the consolidated income statement and income statement)	Accumulated amount from 1 January 2010 to 31 March 2010

Relevant page number(s) of the Announcement	Original presentation	Revised presentation/ further elaboration
5 and 10	For the three months ended 31 March 2011 (as set out in the consolidated income statement and income statement)	The original presentation “For the three months ended 31 March 2011” shall be deleted
15 and 19	Amount in the current period (as set out in the consolidated income statement and income statement)	Amount for the month ended 30 June 2011
15 and 19	Accumulated amount in this current year (as set out in the consolidated income statement and income statement)	Accumulated amount from 1 January 2011 to 30 June 2011
15 and 19	Accumulated amount in the previous year (as set out in the consolidated income statement and income statement)	Accumulated amount from 1 January 2010 to 30 June 2010
15 and 19	For the six months ended 30 June 2011(as set out in the consolidated income statement and income statement)	The original presentation “For the six months ended 30 June 2011” shall be deleted

II) ENGLISH VERSION OF THE ANNOUNCEMENT

Relevant page number(s) of the Announcement	Original presentation	Revised presentation/ further elaboration
4 and 9	Jan-Mar 2011 (as set out in the consolidated income statement and income statement)	Amount for the month ended 31 March 2011
4 and 9	Year 2011(as set out in the consolidated income statement and income statement)	Accumulated amount from 1 January 2011 to 31 March 2011
4 and 9	Year 2010 (as set out in the consolidated income statement and income statement)	Accumulated amount from 1 January 2010 to 31 March 2010

Relevant page number(s) of the Announcement	Original presentation	Revised presentation/ further elaboration
4 and 9	For the three months ended 31 March 2011 (as set out in the consolidated income statement and income statement)	The original presentation “For the three months ended 31 March 2011” shall be deleted
14 and 18	Jan-Jun 2011(as set out in the consolidated income statement and income statement)	Amount for the month ended 30 June 2011
14 and 18	Year 2011(as set out in the consolidated income statement and income statement)	Accumulated amount from 1 January 2011 to 30 June 2011
14 and 18	Year 2010 (as set out in the consolidated income statement and income statement)	Accumulated amount from 1 January 2010 to 30 June 2010
14 and 18	For the six months ended 30 June 2011(as set out in the consolidated income statement and income statement)	The original presentation “For the six months ended 30 June 2011” shall be deleted

By order of the Board
Zhaojin Mining Industry Company Limited*
Lu Dongshang
Chairman

Zhaoyuan, the PRC, 28 October 2011

As at the date of this announcement, the Board comprises Mr. Lu Dongshang and Mr. Weng Zhanbin as executive Directors, Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Wang Peifu, Mr. Wu Zhongqing and Mr. Chen Guoping as non-executive Directors, and Mr. Ye Tianzhu, Mr. Yan Hongbo, Ms. Chen Jinrong and Mr. Choy Sze Chung Jojo as independent non-executive Directors.

* *For identification purposes only*