

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): \_\_\_\_\_\_\_\_\_30/04/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhaojin Mining Industry Company Limited
Date Submitted	2 May 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>N/A</u> Descri	ption : Domestic shares				
	No. of ordinary shares	Par value ( <i>RMB</i> )	Authorised share capital (RMB)		
Balance at close of preceding month	2,091,481,195	1.00	2,091,481,195		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,091,481,195	1.00	2,091,481,195		
(2) Stock code :1818Descri	iption : H shares				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	874,346,000	1.00	874,346,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	874,346,000	1.00	874,346,000		

## 2. Preference Shares

Stock code :Desc	escription :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*) : 2,965,827,195

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,091,481,195	874,346,000	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A		
Balance at close of the month	2,091,481,195	874,346,000	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
shares						
(Note 1)			. <u></u>			
(11010-17)						
2.						
<u></u>						
<u> </u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Тс	tal A. (Ordin	ary chares)	Nil	
		IC		nce shares)	N/A	
					N/A N/A	
				Other class)	1N/A	
Total funds raised dur		trom exercise o	t	NT:1		
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised rring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
<u>2.</u>		,					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	nary shares) ence shares) Other class)		-

Convertibles (i.e. Convertible i	nto Shores of the I	annan which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin (Prefere	nary shares)	Nil N/A	-
				Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)	-	
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue   At price: $\frac{State}{currency}$ Issue and allotment (///)     Issue and allotment (More I)   Issue and allotment (///)     EGM approval date: (///)   Nil     (More I)   Nil     2. Open offer   At price: $\frac{State}{currency}$ Issue and allotment (///)     Issue and allotment (More I)   (///)     2. Open offer   At price: $\frac{State}{currency}$ Issue and allotment (///)     Issue and allotment (More I)   (///)   Nil     3. Placing   At price: $\frac{State}{currency}$ Issue and allotment (///)   (///)     Issue and allotment (More I)   Issue and allotment (///)   Nil   Nil     3. Placing   At price: $\frac{State}{currency}$ Issue and allotment (///)   Nil   Nil     4. Bonus issue   Class of shares issuable (////)   Nil   Nil   Nil     4. Bonus issue   Gas of shares issuable (////)   (////)   Nil   Nil	Ot	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\frac{[dd'mm'yyyy)}{[dd'mm'yyyy)} = \frac{[dd'mm'yyyy)}{[dd'mm'yyyy)} = \frac{[dd'mm'yyyy]}{[dd'mm'yyyy)} = \frac{[dd'mm'yyyy]}{[dd'mm'yyyy)} = \frac{[dd'mm'yyyy]}{[dd'mm'yyyy)} = \frac{[dd'mm'yyyy]}{[dd'mm'yyyy]} = \frac{[dd'mm'yyyy]}{[dd'mm'yyy]} = \frac{[dd'mm'yyyy]}{[dd'mm'yyy]} = \frac{[dd'mm'yyyy]}{[dd'mm'yyyy]} $	1.			( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)				
2. Open offer   At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Begin approval date: $(///)^{/}$ Nil   Nil     3. Placing   At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable						,	Nil	Nil
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) AGM approval date: (//) (dd/mm/yyyy) AGM approval date: (//)			State	(Note 1)				
3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) date : (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   Nil   Nil     Kil   Nil   Nil     Kil   Nil   Nil     Kil   Superval date: (dd/mm/yyyy)   Nil     Kil   Superval date: (dd/mm/yyyy)   Nil     Kil   Nil   Nil     Kil   Superval date: (dd/mm/yyyy)   Nil     Kil   AGM approval date: (dd/mm/yyyy)   ( / / ) (dd/mm/yyyy)	2.	Open offer		date : (dd/mm/yyyy) EGM approval date:			Nil	Nil
3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) date : (dd/mm/yyyy)     Bonus issue   Class of shares issuable (////)   Nil   Nil     A. Bonus issue   Issue and allotment (///)   ( / / )   Nil     A. Bonus issue				Class of shares issuable				
(dd/mm/yyyy) Nil Nil   Nil Nil Nil   4. Bonus issue Issue and allotment (///) (dd/mm/yyyy)   AGM approval date: (///) (dd/mm/yyyy)	3.	Placing		( <i>Note 1</i> ) Issue and allotment				
4. Bonus issue   (Note 1)     4. Bonus issue   Issue and allotment date: (//)     AGM approval date:   (//)     (dd/mm/yyyy)					( / /	)	Nil	Nil
4. Bonus issue date : (dd/mm/yyyy) AGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)	Nil	Nil

	Гуре of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		· /			
		(dd/mm/yyyy)				Nil	Nil
6.	Repurchase of	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :		· /	)		
	shares	(dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	( /	'/	)	Nil	Nil
		Class of shares redeemed ( <i>Note 1</i> )					
	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	'/	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	Nil	Nil
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	Nil	Nil

			For Main B	oard and GEM listed issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto sat close of the month No. of new shares of issuer which may be pursuant thereto as at close of the month
			Class of shares issuable( <i>Note 1</i> )	_
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	) Nil Nil
			Class of shares issuable( <i>Note 1</i> )	_
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>Nil Nil</u>
			Total E. (Ordinary sh (Preference sh	
			(Other o	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Wang Ligang\_\_\_\_\_\_ Title: Secretary to the Board\_\_\_\_\_\_ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.