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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **ZHAOJIN MINING INDUSTRY COMPANY LIMITED**, you should at once hand this circular to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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ZHAOJIN
ZHAOJIN MINING INDUSTRY COMPANY LIMITED*
招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1818)

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING
AND
SUPPLEMENTAL NOTICE OF H SHARES CLASS MEETING
AND
SUPPLEMENTAL NOTICE OF DOMESTIC SHARES CLASS MEETING**

A letter from the Board is set out on pages 3 to 5 of this circular.

Supplemental notices convening the AGM, H Shares Class Meeting and Domestic Shares Class Meeting of the Company are set out on pages 9 to 14 of this circular. Any Shareholder(s) entitled to attend and vote at the AGM, the Domestic Shares Class Meeting or the H Shares Class Meeting are entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder of the Company. In the event that a Shareholder appoints more than one proxy to attend the meeting, such proxies may only exercise their voting rights in a poll. If you intend to appoint a proxy to attend the AGM, the H Shares Class Meeting or the Domestic Shares Class Meeting (as the case may be) and vote on your behalf, you are requested to complete the accompanying revised form of proxy in accordance with the instructions printed thereon and return it to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the meetings, or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the meetings or any adjournment thereof should you so wish.

* *For identification purpose only*

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DEFINITIONS

In this circular, the following expressions have the meanings set out below unless the context otherwise requires:

“AGM”	the 2012 annual general meeting of the Company to be held at the Company’s conference room at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC on 27 May 2013 (Monday) at 9:00 a.m.
“AGM Circular”	the circular of the Company dated 8 April 2013 in relation to, among others, the proposed amendments to the Articles of Association
“Articles of Association”	the articles of association of the Company, as amended from time to time
“Board”	the board of directors of the Company
“Class Meetings”	the H Shares Class Meeting and the Domestic Shares Class Meeting
“Company”	Zhaojin Mining Industry Company Limited* (招金礦業股份有限公司) (Stock Code: 1818), a joint stock limited company incorporated in the PRC on 16 April 2004 under the Company Law and whose H Shares are listed on the Stock Exchange
“Director(s)”	the director(s) of the Company
“Domestic Share(s)”	the ordinary share(s) issued by the Company with a RMB-denominated par value of RMB1.00 each, which were subscribed for and fully paid up in RMB
“Domestic Share Shareholder(s)”	holder(s) of Domestic Shares
“Domestic Shares Class Meeting”	the class meeting of the Domestic Share Shareholders proposed to be held at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC on 27 May 2013 (Monday) at 10:30 a.m., details of which are set out in the notice of the class meeting of the Domestic Share Shareholder(s) dated 8 April 2013 and the supplemental notice of the class meeting of the Domestic Share Shareholder(s) on pages 13 to 14 of this circular, or any adjournment thereof

DEFINITIONS

“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“H Share(s)”	the overseas-listed foreign invested share(s) in the share capital of the Company, with a RMB-denominated par value of RMB1.00 each, which are traded in Hong Kong dollars and listed on the main board of the Hong Kong Stock Exchange
“H Share Shareholder(s)”	holder(s) of H Shares
“H Shares Class Meeting”	the class meeting of the H Share Shareholders proposed to be held at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC on 27 May 2013 (Monday) at 10:00 a.m., details of which are set out in the notice of the class meeting of the H Share Shareholder(s) dated 8 April 2013 and the supplemental notice of the class meeting of the H Share Shareholder(s) on pages 11 to 12 of this circular, or any adjournment thereof
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	ordinary shares of RMB1.00 each in the share capital of the Company, comprising the Domestic Shares and H Shares
“Shareholder(s)”	the registered holder(s) of Domestic Shares and H Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent.

LETTER FROM THE BOARD



ZHAOJIN
ZHAOJIN MINING INDUSTRY COMPANY LIMITED*
招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1818)

Executive Directors:

Mr. Lu Dongshang (*Chairman*)
Mr. Weng Zhanbin
Mr. Li Xiuchen

Registered address:

No. 299 Jinhui Road
Zhaoyuan City
Shandong Province
PRC

Non-executive Directors:

Mr. Liang Xinjun (*Vice chairman*)
Mr. Cong Jianmao
Mr. Ye Kai
Mr. Kong Fanhe

Principal place of business

in Hong Kong:

8th Floor
Gloucester Tower
The Landmark
15 Queen's Road Central
Central
Hong Kong

Independent Non-executive Directors:

Mr. Ye Tianzhu
Ms. Chen Jinrong
Mr. Choy Sze Chung Jojo
Mr. Xie Jiyuan

9 May 2013

To the Shareholders

Dear Sir or Madam,

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING
AND
SUPPLEMENTAL NOTICE OF H SHARES CLASS MEETING
AND
SUPPLEMENTAL NOTICE OF DOMESTIC SHARES CLASS MEETING**

INTRODUCTION

Reference is made to the AGM Circular in relation to, among other things, the proposed amendments to the Articles of Association.

* *For identification purpose only*

LETTER FROM THE BOARD

The purpose of this circular is to provide you with information on the proposed further amendments to the Articles of Association together with supplemental notices of the AGM, the Domestic Shares Class Meeting and the H Shares Class Meeting.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

On 6 May 2013, the Company received additional proposal from Shandong Zhaojin Group Company Limited, the substantial Shareholder of the Company to further amend articles 3.4 and 9.8 of the Articles of Association (the “Proposed New Resolutions”). Pursuant to the relevant requirements of article 18 of the “Rules of Procedures for General Meetings” of the Company which stipulates that “Shareholders who individually or jointly hold more than 3% of the shares of the Company shall have the right to propose an additional proposal”, the Company will present the Proposed New Resolutions for Shareholders’ consideration and approval at the AGM and Class Meetings.

In view of the latest regulatory environment of the PRC and to cater for the business growth of the Company, the Board approved the Proposed New Resolutions. Such proposed amendments to articles 3.4 and 9.8 of the Articles of Association are to amend the voting requirements in case the non-listed Shares issued by the Company were transferred and listed on a publicly tradable stock exchange and specify the criteria for such conversion.

Details of such proposed amendments to articles 3.4 and 9.8 of the Articles of Association are set out in the Appendix on pages 6 to 8 of this circular. The original proposed amendments to article 3.4 of the Articles of Association as set out in the AGM Circular shall be revised as set out in this circular, while the proposed amendments to article 10.1 of the Articles of Association as set out in the AGM Circular shall remain unchanged.

The proposed amendments to articles 3.4 and 9.8 of the Articles of Association shall come into effect upon Shareholders’ approval being obtained at the AGM and the respective Class Meetings and any required approval.

THE AGM AND CLASS MEETINGS

Supplemental notices convening the AGM, the H Shares Class Meeting and the Domestic Shares Class Meeting are set out in pages 9 to 10, 11 to 12 and 13 to 14 to this circular and their respective supplemental proxy forms are also enclosed hereto. Whether or not you are able to attend the meetings, you are requested to complete the enclosed supplemental proxy forms in accordance with the instructions printed thereon and return it to the Company’s H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the meetings, or any adjournment thereof. Completion and return of the form of supplemental proxy shall not preclude you from attending and voting in person at the meetings or any adjournment thereof should you so wish.

Unless as set out in this circular, all other information as set out in the AGM Circular shall remain unchanged.

LETTER FROM THE BOARD

VOTING BY WAY OF POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the Shareholders at a general meeting must be taken by poll. The chairman of the AGM or the Class Meetings (as the case may be) will therefore demand a poll for every resolution put to vote at the AGM or the Class Meetings in accordance with the Articles of Association. An announcement on the poll results of the AGM and the Class Meetings will be made by the Company in the manner prescribed under Rule 13.39(5) of the Listing Rules.

RECOMMENDATION

The Directors are of the opinion that the proposed further amendments to the Articles of Association are in the best interest of the Company and its Shareholders as a whole. Accordingly, the Directors recommend all Shareholders of the Company to vote in favour of all the resolutions relating thereto at the AGM and the Class Meetings.

Yours faithfully,
By order of the Board
Zhaojin Mining Industry Company Limited*
Lu Dongshang
Chairman

* For identification purpose only

The proposed amendments to the Articles of Association of the Company are set out as follows:

(i) Amendments to Article 3.4

The original Article 3.4 reads:

“Shares issued by the Company to the domestic investors which are subscribed in Renminbi shall be referred to as domestic shares. Shares issued by the Company to the overseas investors which are subscribed in foreign currencies shall be referred to as foreign-invested shares. Foreign-invested shares that are listed abroad shall be referred to as overseas-listed foreign-invested shares.

The overseas-listed foreign-invested shares issued by the Company and listed in Hong Kong shall be referred to as “H shares”. H shares shall mean the shares which have been admitted to listing on The Stock Exchange of Hong Kong Limited (hereinafter referred to as the “Hong Kong Stock Exchange”), the par value of which is denominated in Renminbi and which are subscribed for and traded in Hong Kong dollars. H Shares may also be listed on a stock exchange in the United States in the form of American Depository Receipts.

Subject to the approval of the securities regulatory authorities of the State Council, domestic shareholders of the Company may transfer their shares to overseas investors and have such shares listed and traded publicly in overseas markets. The listing and trading of shares so transferred on an overseas stock exchange shall also be subject to the regulatory procedures, regulations and requirements of the overseas securities markets. The listing and trading of shares so transferred on such overseas stock exchange do not require approval by a poll at a class meeting.”

is proposed to be amended as:

“Shares issued by the Company to the domestic investors which are subscribed in Renminbi shall be referred to as domestic shares. Shares issued by the Company to the overseas investors which are subscribed in foreign currencies shall be referred to as foreign-invested shares. Foreign-invested shares that are listed abroad shall be referred to as overseas-listed foreign-invested shares.

The overseas-listed foreign-invested shares issued by the Company and listed in Hong Kong shall be referred to as “H shares”. H shares shall mean the shares which have been admitted to listing on The Stock Exchange of Hong Kong Limited (hereinafter referred to as the “Hong Kong Stock Exchange”), the par value of which is denominated in Renminbi and which are subscribed for and traded in Hong Kong dollars. H Shares may also be listed on a stock exchange in the United States in the form of American Depository Receipts.

Shares issued by the Company which are not listed in neither domestic nor overseas stock exchanges shall be referred to as unlisted shares. Domestic shares shall be referred to as unlisted shares.

Subject to the approval of the securities regulatory authorities of the State Council, unlisted shares may be listed and traded on an overseas stock exchange. The listing and trading of shares on an overseas stock exchange shall also be subject to the regulatory procedures, regulations and requirements prescribed by the relevant overseas stock exchanges. The listing and trading of unlisted shares on overseas stock exchanges is not subject to the approval at a general meeting or a class meeting. Unlisted shares listed on overseas stock exchanges shall be the same class of original overseas-listed foreign-invested shares.”

(ii) Amendments to Article 9.8

The original Article 9.8 reads:

“In addition to other classes of shareholders, holders of domestic shares and holders of overseas-listed foreign-invested shares are deemed to be different class of shareholders.

The special procedures for voting at any meeting of a class of shareholders shall not apply to the following circumstances:

- (i) Where the Company issues, upon the approval by special resolution of its shareholders in general meeting, either separately or concurrently once every twelve months, not more than 20% of each of its issued and outstanding domestic shares and overseas-listed foreign-invested shares; or
- (ii) Where the Company’s plan to issue domestic shares and overseas-listed foreign invested shares at the time of its establishment is carried out within fifteen months from the date of approval by China Securities Regulatory Commission; or
- (iii) Upon receiving the approval from securities supervisory authorities of the State Council and permitted by Hong Kong Stock Exchange, shareholders of the Company’s domestic shares may convert their domestic shares into H shares for selling at overseas market and listing on Hong Kong Stock Exchange.”

is proposed to be amended as:

“In addition to other classes of shareholders, holders of domestic shares and holders of overseas-listed foreign-invested shares are deemed to be different class of shareholders.

The special procedures for voting at any meeting of a class of shareholders shall not apply to the following circumstances:

- (i) Where the Company issues, upon the approval by special resolution of its shareholders in general meeting, either separately or concurrently once every twelve months, not more than 20% of each of its issued and outstanding domestic shares and overseas-listed foreign-invested shares; or
- (ii) Where the Company’s plan to issue domestic shares and overseas-listed foreign-invested shares at the time of its establishment is carried out within fifteen months from the date of approval by China Securities Regulatory Commission; or
- (iii) Upon receiving the approval from securities supervisory authorities of the State Council, shareholders of the Company may list and trade their unlisted shares on overseas markets.”

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING



ZHAOJIN
ZHAOJIN MINING INDUSTRY COMPANY LIMITED*
招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1818)

SUPPLEMENTAL NOTICE OF 2012 ANNUAL GENERAL MEETING

Reference is made to the “Notice of 2012 Annual General Meeting” dated 8 April 2013 of Zhaojin Mining Industry Company Limited (the “**Company**”). The 2012 annual general meeting of the Company (the “**AGM**”) will be held at the conference room of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the People’s Republic of China (the “**PRC**”) at 9:00 a.m. on Monday, 27 May 2013.

On 6 May 2013, the Company received additional proposals (the “Proposed New Resolution”) from Shandong Zhaojin Group Company Limited, the substantial shareholder of the Company. Pursuant to the relevant requirements of Article 18 of the “Rules of Procedures for General Meetings” of the Company which stipulates that “Shareholders who individually or jointly hold more than 3% of the shares of the Company shall have the right to propose an additional proposal”, the Company will present the Proposed New Resolutions for Shareholders’ consideration and approval at the AGM of the Company to be held on Monday, 27 May 2013.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM of the Company will be held at the conference room of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC at 9:00 a.m. on Monday, 27 May 2013 to consider and approve the following revised resolutions by way of special resolutions:

SPECIAL RESOLUTIONS

3. The Amendments to the Articles of Association

- (a) To consider and approve the amendments to article 3.4 of the Articles of Association (as set out in the Appendix to the circular of the Company dated 9 May 2013).
- (b) To consider and approve the proposed amendments to article 9.8 of the Articles of Association (as set out in the Appendix to the circular of the Company dated 9 May 2013).

* *For identification purpose only*

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

- (c) To consider and approve the proposed amendments to article 10.1 of the Articles of Association (as set out in the circular of the Company dated 8 April 2013).

By order of the Board
Zhaojin Mining Industry Company Limited*
Lu Dongshang
Chairman

Zhaoyuan, the PRC, 9 May 2013

Notes:

1. The original special resolution numbered (3) of the notice of the AGM of the Company dated 8 April 2013 shall be replaced by special resolution numbered (3) of this notice.
2. A supplemental form of proxy in respect of the above special resolutions is enclosed with this supplemental notice of AGM.
3. Apart from the additional resolutions and other information set out in this supplemental notice of AGM, all other matters relating to the AGM as set out in the notice of AGM remain unchanged. Please refer to the notice of AGM of the Company dated 8 April 2013 for details of other resolutions to be considered and approved at the AGM, eligibility of attendance, registration procedures, appointment of proxies and other relevant matters.
4. Unless otherwise defined, capitalized terms used in this supplemental notice shall have the same meanings as defined in the circular of the Company dated 9 May 2013.

As at the date of this supplemental notice, members of the Board comprise:

Executive Directors: Mr. Lu Dongshang, Mr. Weng Zhanbin and Mr. Li Xiuchen

Non-executive Directors: Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Ye Kai and Mr. Kong Fanhe

Independent non-executive Directors: Mr. Ye Tianzhu, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo and Mr. Xie Jiyuan

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SUPPLEMENTAL NOTICE OF H SHARES CLASS MEETING



ZHAOJIN
ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

SUPPLEMENTAL NOTICE OF H SHARES CLASS MEETING

Reference is made to the “Notice of H Shares Class Meeting” dated 8 April 2013 of Zhaojin Mining Industry Company Limited (the “**Company**”). The H Shares class meeting of the Company (the “**H Shares Class Meeting**”) will be held at the conference room of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the People’s Republic of China (the “**PRC**”) at 10:00 a.m. on Monday, 27 May 2013.

On 6 May 2013, the Company received additional proposals (the “Proposed New Resolution”) from Shandong Zhaojin Group Company Limited, the substantial shareholder of the Company. Pursuant to the relevant requirements of Article 18 of the “Rules of Procedures for General Meetings” of the Company which stipulates that “Shareholders who individually or jointly hold more than 3% of the shares of the Company shall have the right to propose an additional proposal”, the Company will present the Proposed New Resolutions for the the H Share Shareholders’ consideration and approval at the H Shares Class Meeting of the Company to be held on Monday, 27 May 2013.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the H Shares Class Meeting of the Company will be held at the conference room of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC at 10:00 a.m. on Monday, 27 May 2013 to consider and approve the following two resolutions by way of special resolutions:

SPECIAL RESOLUTIONS

2. The Amendments to the Articles of Association

- (a) To consider and approve the amendments to article 3.4 of the Articles of Association (as set out in the Appendix to the circular of the Company dated 9 May 2013).

* For identification purpose only

SUPPLEMENTAL NOTICE OF H SHARES CLASS MEETING

- (b) To consider and approve the proposed amendments to article 9.8 of the Articles of Association (as set out in the Appendix to the circular of the Company dated 9 May 2013).

By order of the Board
Zhaojin Mining Industry Company Limited*
Lu Dongshang
Chairman

Zhaoyuan, the PRC, 9 May 2013

Notes:

1. A supplemental form of proxy in respect of the above special resolutions is enclosed with this supplemental notice of H Shares Class Meeting.
2. Apart from the additional resolutions and other information set out in this supplemental notice of H Shares Class Meeting, all other matters relating to the H Shares Class Meeting as set out in the notice of H Shares Class Meeting remain unchanged. Please refer to the notice of H Shares Class Meeting of the Company dated 8 April 2013 for details of other resolutions to be considered and approved at the H Shares Class Meeting, eligibility of attendance, registration procedures, appointment of proxies and other relevant matters.
3. Unless otherwise defined, capitalized terms used in this supplemental notice shall have the same meanings as defined in the circular of the Company dated 9 May 2013.

As at the date of this supplemental notice, members of the Board comprise:

Executive Directors: Mr. Lu Dongshang, Mr. Weng Zhanbin and Mr. Li Xiuchen

Non-executive Directors: Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Ye Kai and Mr. Kong Fanhe

Independent non-executive Directors: Mr. Ye Tianzhu, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo and Mr. Xie Jiyuan

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SUPPLEMENTAL NOTICE OF DOMESTIC SHARES CLASS MEETING



ZHAOJIN
ZHAOJIN MINING INDUSTRY COMPANY LIMITED*
招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1818)

SUPPLEMENTAL NOTICE OF DOMESTIC SHARES CLASS MEETING

Reference is made to the “Notice of Domestic Shares Class Meeting” dated 8 April 2013 of Zhaojin Mining Industry Company Limited (the “**Company**”). The Domestic Shares class meeting of the Company (the “**Domestic Shares Class Meeting**”) will be held at the conference room of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the People’s Republic of China (the “**PRC**”) at 10:30 a.m. on Monday, 27 May 2013.

On 6 May 2013, the Company received additional proposals (the “Proposed New Resolution”) from Shandong Zhaojin Group Company Limited, the substantial shareholder of the Company. Pursuant to the relevant requirements of Article 18 of the “Rules of Procedures for General Meetings” of the Company which stipulates that “Shareholders who individually or jointly hold more than 3% of the shares of the Company shall have the right to propose an additional proposal”, the Company will present the Proposed New Resolutions for the Domestic Share Shareholders’ consideration and approval at the Domestic Shares Class Meeting of the Company to be held on Monday, 27 May 2013.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Domestic Shares Class Meeting of the Company will be held at the conference room of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC at 10:30 a.m. on Monday, 27 May 2013 to consider and approve the following resolutions by way of special resolutions:

SPECIAL RESOLUTIONS

2. The Amendments to the Articles of Association

- (a) To consider and approve the amendments to article 3.4 of the Articles of Association (as set out in the Appendix to the circular of the Company dated 9 May 2013).

* For identification purpose only

SUPPLEMENTAL NOTICE OF DOMESTIC SHARES CLASS MEETING

- (b) To consider and approve the proposed amendments to article 9.8 of the Articles of Association (as set out in the Appendix to the circular of the Company dated 9 May 2013).

By order of the Board
Zhaojin Mining Industry Company Limited*
Lu Dongshang
Chairman

Zhaoyuan, the PRC, 9 May 2013

Notes:

1. A supplemental form of proxy in respect of the above special resolutions is enclosed with this supplemental notice of Domestic Shares Class Meeting.
2. Apart from the additional resolutions and other information set out in this supplemental notice of Domestic Shares Class Meeting, all other matters relating to the Domestic Shares Class Meeting as set out in the notice of Domestic Shares Class Meeting remain unchanged. Please refer to the notice of Domestic Shares Class Meeting of the Company dated 8 April 2013 for details of other resolutions to be considered and approved at the Domestic Shares Class Meeting, eligibility of attendance, registration procedures, appointment of proxies and other relevant matters.
3. Unless otherwise defined, capitalized terms used in this supplemental notice shall have the same meanings as defined in the circular of the Company dated 9 May 2013.

As at the date of this supplemental notice, members of the Board comprise:

Executive Directors: Mr. Lu Dongshang, Mr. Weng Zhanbin and Mr. Li Xiuchen

Non-executive Directors: Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Ye Kai and Mr. Kong Fanhe

Independent non-executive Directors: Mr. Ye Tianzhu, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo and Mr. Xie Jiyuan

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