

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhaojin Mining Industry Company Limited
Date Submitted	2 January 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>N/A</u> Descri	ption : Domestic shares			
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)	
Balance at close of preceding month	2,040,514,000	1.00	2,040,514,000	
Increase/(decrease)	50,967,195		50,967,195	
Balance at close of the month	2,091,481,195	1.00	2,091,481,195	
(2) Stock code :1818Descri	ption :	H sha	res	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	874,346,000	1.00	874,346,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	874,346,000	1.00	874,346,000	

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
	No. of other	Par value No. of other (State			

Total authorised share capital at the end of the month (*RMB*) : 2,965,827,195

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	2,040,514,000	874,346,000	N/A	N/A	
Increase/ (decrease) during the month	50,967,195	Nil	N/A	N/A	
Balance at close of the month	2,091,481,195	874,346,000	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
<u></u>						
·						
(/ /)						
shares						
(Note 1)						
3.						
·						
shares						
(Note 1)	<u> </u>					
(Ivole I)		Та	tol A (Ordin	omy chorac)	Nil	
		10	tal A. (Ordin			
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	 - - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	 _ _			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
	Tota	(Preference	ry shares) ce shares) ther class)	Nil N/A N/A	

Q.,				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		· · ·				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)4.	(/ /)					
4.						
Stock code (if listed)					,	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/ iiiii/ yyyy)			Fotal C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
			(0	Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
2.		
2		
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price: $\frac{State}{currency}$ Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Nil Issue and allotment (///) Nil Issue and allotment (///) Nil Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Nil Issue and allotment (///) Issue and allotment (///) Issue and allotment (////) Issue and allotment (///) Issue and allotment (////) Iss	Ot	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\frac{[dd'mm'yyyy)}{[mm'yyyy)} = \frac{[dd'mm'yyyy)}{[mm'yyyy)} = \frac{[dd'mm'yyyy)}{[mm'yyyy)} = \frac{[dd'mm'yyyy)}{[mm'yyyy)} = \frac{[dd'mm'yyyy)}{[dd'mm'yyyy)} = \frac{[dd'mm'yyyy]}{[dd'mm'yyyy)} = \frac{[dd'mm'yyyy]}{[dd'mm'yyyy)} = \frac{[dd'mm'yyyy]}{[dd'mm'yyyy]} = \frac{[dd'mm'yyyy]}{[dd'mm'yyy]} = \frac{[dd'mm'yyyy]}{[dd'mm'yyy]} = \frac{[dd'mm'yyyy]}{[dd'mm'yyy]} = \frac{[dd'mm'yyyy]}{[dd'mm'yyy]} = \frac{[dd'mm'yyyy]}{[dd'mm'yyy]} = \frac{[dd'mm'yyy]}{[dd'mm'yyyy]} = \frac{[dd'mm'yyy]}{[dd'mm'yyyy]} = \frac{[dd'mm'yyy]}{[dd'mm'yyy]} = [dd'mm'yy$	1.			(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)				
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Begin approval date: $(///)^{/}$ Nil Nil S. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable							Nil	Nil
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (//) Bisue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) AGM approval date: (//) AGM approval date: (//) AGM approval date: (//) AGM approval date: (//)			State	(Note 1)				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Kil Nil Nil Kil Nil Nil Kil Nil Nil Kil State : (dd/mm/yyyy) Nil Kil Nil Nil Nil Nil Nil Kil Nil	2.	Open offer		date : (dd/mm/yyyy) EGM approval date:			Nil	Nil
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) Nil Nil Nil 4. Bonus issue Class of shares issuable (///) Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) AGM approval date: (/ /)				Class of shares issuable				
(dd/mm/yyyy) Nil Nil Nil Nil Nil 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy)	3.	Placing		Issue and allotment				
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (//) AGM approval date: (//) (dd/mm/yyyy)					(/ /)	Nil	Nil
4. Bonus issue date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	Nil	Nil

	Type of Issue		<u> </u>	For Ma	ain Boa	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		Nil
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
		At price :	Class of shares issuable (Note 1)	Ord	inary		
8.	Consideration issue	RMB 11.73 per State Domestic RMB	Issue and allotment date : (dd/mm/yyyy)	(10/12	2/2012)	
		Share	AGM approval date: (dd/mm/yyyy)	(29/0	5/2012)50,967,195	Nil

				For Main	Board a	and GEM listed	lissuers
	Turne of Leave				i	No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issua (Note 1)	able			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issua (Note 1)	able			
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary s (Preference s (Other		50,967,195 N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,967,195
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Wang Ligang______ Title: Secretary to the Board______ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.