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ZHAOJIN

**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1818)**

**ANNOUNCEMENT  
PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that the unaudited financial results of the Group for the six months ended 30 June 2013 are expected to decrease as compared to those for the six months ended 30 June 2012. Such decrease was mainly attributable to the substantial drop in the gold price in the first half year of 2013 and the lower product inventory value due to the decline in gold price, which result in corresponding impairment provisions.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Zhaojin Mining Industry Company Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rules 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the unaudited financial results of the Group for the six months ended 30 June 2013 are expected to decrease as compared to those for the six months ended 30 June 2012.

The Board considers that the decrease in the unaudited financial results of the Group for the six months ended 30 June 2013 was mainly attributable to the substantial drop in the gold price in the first half year of 2013 and the lower product inventory value due to the decline in gold price, which result in corresponding impairment provisions.

The Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2013. The information contained in this announcement is only a preliminary assessment made by the management of the Company which is based on the unaudited consolidated management accounts of the Group and such information is being reviewed by the Company's auditors. A Board meeting will be held in August 2013 to consider and approve the unaudited results of the Group for the six months ended 30 June 2013 and the relevant interim results announcement will be issued by the Company in accordance with the requirements of the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Zhaojin Mining Industry Company Limited\***  
*Chairman*  
**Lu Dongshang**

Zhaoyuan, China, 5 August 2013

*As at the date of this announcement, the Board comprises Mr. Lu Dongshang, Mr. Weng Zhanbin and Mr. Li Xiuchen as executive Directors, Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Ye Kai and Mr. Kong Fanhe as non-executive Directors, and Mr. Ye Tianzhu, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo and Mr. Xie Jiyan as independent non-executive Directors.*

\* *For identification purpose only*