



ZHAOJIN

**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***  
**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1818)**

**2013 SECOND EXTRAORDINARY GENERAL MEETING**

**REPLY SLIP**

To: Zhaojin Mining Industry Company Limited\* (the "Company")

Name(s) and registered address(es) of shareholder(s) (*Note 1*): \_\_\_\_\_

Number of shares held (*Note 2*): \_\_\_\_\_ domestic shares/\_\_\_\_\_ H shares

I/We intend to attend or appoint a proxy(ies) to attend the 2013 second extraordinary general meeting of Zhaojin Mining Industry Company Limited to be held at the Company's conference room in Xinyuan Gold Hotel, No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the People's Republic of China (the "PRC") at 9:00 a.m. on Friday, 29 November 2013.

Date: \_\_\_\_\_

Signature of shareholder(s): \_\_\_\_\_

Name of shareholder(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) and registered address(es) (as shown in the register of members of the Company) in block letters.
2. Please insert the number of shares of the Company registered under your name(s) and delete as appropriate.
3. This completed and signed reply slip should be delivered, for holders of domestic shares of the Company, to the Company at its registered address at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC (fax no: (86 535) 8262256), or, for holders of H shares of the Company, to the Company's share registrar for H shares in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (fax no: (852) 2865 0990) on or before 9 November 2013. This reply slip may be delivered to the Company/the Company's share registrar for H shares by hand, by post, by telegram or by fax. In order to qualify to attend and vote at the extraordinary general meeting, all transfer documents accompanied by the relevant shares certificates must be lodged with the Company's share registrar for H shares in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares of the Company), or the registered address of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC (for holders of domestic shares of the Company) no later than 4:30 p.m. on 29 October 2013.

\* For identification purpose only