

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhaojin Mining Industry Company Limited
Date Submitted	2 October 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>N/A</u> Descri	Stock code : N/A Description : Domestic shares				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	2,091,481,195	1.00	2,091,481,195		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,091,481,195	1.00	2,091,481,195		
(2) Stock code :1818Descri	ption :	H sha	ires		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)		
Balance at close of preceding month	874,346,000	1.00	874,346,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	874,346,000	1.00	874,346,000		

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

iption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (*RMB*) : 2,965,827,195

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,091,481,195	874,346,000	<u>N/A</u>	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N/A</u>
Balance at close of the month	2,091,481,195	874,346,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)		·				
(1000 1)						
2.						
<u></u>						
·						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)			·			
(Note 1)		Ta	tal A (Ondin	omy chonoc)	NI:1	
		10	tal A. (Ordin		Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri		from exercise of	2			
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)				
(dd/11111/yyyy)	(/ /) Total	B. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	-

Convertibles (i.e. Convertible i	nto Shorog of the I	annan which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertin Convertible in Convertible in Convertible in Con		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
(dd/iiiii/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	-
			()	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)	-	
2.		
shares (Note 1)		
3	-	
	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price: $\frac{State}{currency}$ Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (////) Issue and allotment (///) Issue and allotment (///) Issue and allotment (////) Issue and allotment (////) Issue and allotment (////) Issue and allotment (////) <td< th=""><th>Oti</th><th>her Movements in</th><th>Issued Share Capital</th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></td<>	Oti	her Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\frac{\text{(dd'mm'yyyy)}}{(\text{(dd'mm'yyyy)})} = \frac{\text{Nil}}{\text{Nil}}$ $\frac{\text{Nil}}{\text{Nil}}$ $\frac{\text{Nil}}{\text{Nil}}$ $\frac{\text{Nil}}{(\text{Note } 1)}$ $\frac{\text{Class of shares issuable}}{(\text{Note } 1)}$ $\frac{\text{Class of shares issuable}}{(\text{dd'mm'yyy)}}$ $\frac{\text{EGM approval date:}}{(\text{(} / /))}$ $\frac{\text{Nil}}{(\text{dd'mm'yyyy)}}$	1.			(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)				
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Begin approval date: $(///)^{/}$ $(///)^{/}$ Nil Nil Nil Nil Nil 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Benus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Nil State : $(dd/mm/yyyy)$ Issue and allotment $(///)^{/}$ Nil At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Nil 4. Bonus issue Class of shares issuable							Nil	Nil
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (//) Bisue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) AGM approval date: (//) AGM approval date: (//) AGM approval date: (//) AGM approval date: (//)			State	(Note 1)				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Kil Nil Nil Kil Nil Nil Kil Superval date: (dd/mm/yyyy) Nil Kil Nil	2.	Open offer		date : (dd/mm/yyyy) EGM approval date:			Nil	Nil
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) Nil Nil Nil 4. Bonus issue Class of shares issuable (// /) Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) AGM approval date: (/ /)				Class of shares issuable				
(dd/mm/yyyy) Nil Nil Nil Nil Nil 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy)	3.	Placing		Issue and allotment				
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (//) AGM approval date: (//) (dd/mm/yyyy)					(/ /)	Nil	Nil
4. Bonus issue date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	Nil	Nil

	Type of Issue	F	For Main	<u>n Boa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
		(dd/mm/yyyy)			Nil	Nil
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

			For Main	Board and GEM liste	ed issuers
	Type of Issue			No. of new shares of issued issued during the month pursuant therete	issuer which may be
			Class of shares issuable(<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) Nil	Nil
			Class of shares issuable(<i>Note 1</i>)		
10.	Other (Please specify)	At price : State	 Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) Nil	Nil
			Total E. (Ordinary s		
			(Preference s (Other	shares) N/A class) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Wang Ligang______ Title: Secretary to the Board______ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.