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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

THIRD QUARTERLY REPORT OF 2013

This announcement is made pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong) (the "SFO").

Reference is made to the Company's announcement dated 27 February 2013 in respect of the issue of the short-term bonds and the relevant prospectus. The principal amount of the short-term bonds is RMB700 million with a maturity period of 365 days. Details of the relevant documents relating to the short-term bonds have been published on the websites of ChinaMoney (<http://www.chinamoney.com.cn>) and Shanghai Clearing House (<http://www.shclearing.com>).

Pursuant to the relevant regulations in the PRC, the Company's unaudited quarterly financial statement shall be published on the websites of ChinaMoney (<http://www.chinamoney.com.cn>) and Shanghai Clearing House (<http://www.shclearing.com>) during the subsistence period of the short-term bonds.

The following is the unaudited third quarterly consolidated financial information of the Group for the nine months ended 30 September 2013 prepared in accordance with PRC GAAP, which is also published on the website of ChinaMoney (<http://www.chinamoney.com.cn>) and Shanghai Clearing House (<http://www.shclearing.com>).

CONSOLIDATED STATEMENT OF FINANCIAL POSITION*Zhaojin Mining Industry Company Limited (Consolidated)*

Unit: RMB Yuan

ASSETS	31 December 2012	30 September 2013
CURRENT ASSETS:		
Cash and cash equivalents	1,365,539,630.99	666,695,307.46
Equity investments at fair value through profit or loss	32,406,939.98	43,324,920.82
Notes receivables	9,760,300.04	16,208,400.00
Trade receivables	134,122,180.31	290,014,368.77
Prepayments	735,779,367.62	1,005,749,434.30
Interest receivables	2,448,738.99	5,491,308.36
Dividend receivables		
Other receivables	1,352,214,949.98	3,255,202,609.59
Inventories	2,097,212,577.55	2,722,436,897.25
Current portion of non-current assets		
Other current assets	30,000,000.00	
Total current assets	5,759,484,685.46	8,005,123,246.55
NON-CURRENT ASSETS:		
Available-for-sale financial assets		
Held-to-maturity investments		
Long-term receivables		
Long-term equity investments	191,337,366.23	196,665,311.35
Investments in real estates		
Property, plant and equipment	5,632,995,659.15	5,798,417,590.77
Construction in progress	1,876,046,404.10	3,103,093,558.31
Project materials		
Disposal of fixed assets	6,234,416.17	6,940,550.89
Productive biological assets		
Oil and natural gas assets		
Intangible assets	3,199,954,240.12	3,550,365,600.45
Development costs		
Goodwill	749,398,469.70	749,398,469.70
Long-term deferred expenses	26,381,388.30	56,545,488.61
Deferred tax assets	41,162,524.18	66,551,600.34
Other non-current assets	25,000,000.00	60,000,000.00
Total non-current assets	11,748,510,467.95	13,587,978,170.42
Total assets	17,507,995,153.41	21,593,101,416.97

LIABILITIES AND OWNER'S EQUITY	31 December 2012	30 September 2013
CURRENT LIABILITIES:		
Interest-bearing bank and other borrowings	3,166,937,132.42	4,322,048,190.37
Transactional financial liabilities		1,004,110,801.48
Notes payables		31,200,000.00
Trade payables	766,347,039.44	1,113,448,734.90
Payments received in advance	32,385,640.84	37,827,917.73
Employee benefits payables	180,732,382.18	159,035,033.39
Tax payable	401,095,639.50	212,233,676.44
Interest payables	17,613,875.76	143,590,507.14
Dividend payables	38,873,396.27	28,555,562.98
Other payables	354,484,218.07	452,271,197.66
Current portion of non-current liabilities		
Other current liabilities		1,697,879,661.37
Total current liabilities	4,958,469,324.48	9,202,201,283.46
NON-CURRENT LIABILITIES:		
Interest-bearing bank and other borrowings	57,616,248.09	137,278,066.09
Corporate bonds	2,683,162,033.06	2,686,003,768.74
Long-term payables	8,291,200.00	626,024.00
Specific item payables		
Provision	10,716,245.13	9,656,395.09
Deferred tax liabilities	369,410,385.42	360,060,287.67
Other long-term liabilities	225,839,472.41	206,172,216.56
Total non-current liabilities	3,355,035,584.11	3,399,796,758.15
Total liabilities	8,313,504,908.59	12,601,998,041.61
EQUITY:		
Issued capital	2,965,827,195.00	2,965,827,195.00
Capital reserve	1,656,959,349.10	1,656,959,349.10
Less: Treasury stock		
Statutory reserve	599,461,750.87	594,972,323.09
Retained profits	3,165,548,465.97	2,956,320,374.28
Exchange fluctuation reserve	-9,035,092.29	-9,549,536.98
Equity attributable to owners of the parent	8,378,761,668.65	8,164,529,704.49
Non-controlling interests	815,728,576.17	826,573,670.87
Total equity	9,194,490,244.82	8,991,103,375.36
Total liabilities and owner's equity	17,507,995,153.41	21,593,101,416.97

STATEMENT OF FINANCIAL POSITION*Zhaojin Mining Industry Company Limited*

Unit: RMB Yuan

ASSETS	31 December 2012	30 September 2013
CURRENT ASSETS:		
Cash and cash equivalents	652,794,710.64	217,633,512.31
Equity investments at fair value through profit or loss		24,887,426.63
Notes receivables	2,027,290.04	650,000.00
Trade receivables	121,574,710.17	162,460,843.50
Prepayments	500,412,678.88	449,956,297.39
Interest receivables	98,293,801.74	208,018,604.98
Dividend receivables	127,181,099.08	87,885,386.98
Other receivables	692,116,909.73	722,300,474.82
Inventories	935,401,988.25	1,542,946,568.27
Current portion of non-current assets		
Other current assets	1,312,320,000.00	1,312,320,000.00
Total current assets	4,442,123,188.53	4,729,059,114.88
NON-CURRENT ASSETS:		
Available-for-sale financial assets		
Held-to-maturity investments		
Long-term receivables		
Long-term equity investment	3,865,715,021.56	4,680,653,379.30
Investments in real estates		
Property, plant and equipment	2,299,738,285.37	2,290,272,755.34
Construction in progress	585,617,932.75	940,174,020.74
Project materials		
Disposal of fixed assets		
Productive biological assets		
Oil and natural gas assets		
Intangible assets	910,728,147.13	847,325,625.46
Development costs		
Goodwill		
Long-term deferred expenses	8,162,905.20	13,677,667.64
Deferred tax assets	34,831,497.61	60,220,573.77
Other non-current assets	2,289,600,000.00	4,422,730,000.00
Total non-current assets	9,994,393,789.62	13,255,054,022.25
Total assets	14,436,516,978.15	17,984,113,137.13

LIABILITIES AND OWNER'S EQUITY	31 December 2012	30 September 2013
CURRENT LIABILITIES:		
Interest-bearing bank and other borrowings	2,856,937,132.42	3,888,967,090.37
Transactional financial liabilities		1,004,110,801.48
Notes payables		
Trade payables	200,385,167.19	308,106,515.58
Payments received in advance	11,838,128.17	11,522,042.69
Employee benefits payables	111,884,429.97	92,783,699.04
Tax payable	225,539,240.90	124,681,326.15
Interest payables	17,412,300.76	143,387,232.47
Dividend payables		
Other payables	544,514,314.75	527,800,329.92
Current portion of non-current liabilities		
Other current liabilities		1,697,879,661.37
Total current liabilities	3,968,510,714.16	7,799,238,699.07
NON-CURRENT LIABILITIES:		
Interest-bearing bank and other borrowings	5,665,454.00	4,957,272.00
Corporate bonds	2,683,162,033.06	2,686,003,768.74
Long-term payables	17,000.00	17,000.00
Specific item payables		
Provision	9,444,895.90	8,385,045.86
Deferred tax liabilities		
Other long-term liabilities	177,286,869.02	161,806,869.02
Total non-current liabilities	2,875,576,251.98	2,861,169,955.62
Total liabilities	6,844,086,966.14	10,660,408,654.69
EQUITY:		
Issued capital	2,965,827,195.00	2,965,827,195.00
Capital reserve	1,716,933,867.03	1,716,933,867.03
Less: Treasury stock		
Statutory reserve	589,912,318.10	589,912,318.10
Retained profits	2,319,756,631.88	2,051,031,102.31
Exchange fluctuation reserve		
Equity attributable to owners of the parent	7,592,430,012.01	7,323,704,482.44
Non-controlling interests		
Total equity	7,592,430,012.01	7,323,704,482.44
Total liabilities and owner's equity	14,436,516,978.15	17,984,113,137.13

CONSOLIDATED INCOME STATEMENT

Zhaojin Mining Industry Company Limited (Consolidated)

Unit: RMB Yuan

Item	Jan-Sep 2013 Amount	Jan-Sep 2012 Amount
1) REVENUE	3,658,828,326.86	4,948,952,855.54
Less: Cost of sales	1,815,943,005.09	2,496,673,890.14
Taxes and surcharges on operations	43,513,205.39	31,885,123.57
Impairment loss on assets	86,330,582.66	-7,578,765.85
Selling and distribution expenses	61,427,528.77	42,323,820.43
Administrative expenses	723,588,616.64	635,823,423.17
Finance costs	238,998,154.23	176,713,724.60
Plus: Gain or loss from changes in fair values	-5,086,854.50	-1,422,420.37
Investment income	28,194,787.49	11,377,834.93
Including: Investment income from joint ventures and affiliates		
2) PROFIT FROM OPERATIONS	712,135,167.07	1,583,067,054.04
Plus: Non-operating profit	36,590,640.59	13,296,022.77
Less: Non-operating expenses	12,620,747.13	21,747,967.26
Including: Loss from disposal of non-current assets	4,883,324.99	9,213,389.64
3) PROFIT BEFORE TAX	736,105,060.53	1,574,615,109.55
Less: Income tax expense	190,953,781.93	353,204,612.15
4) NET PROFIT FOR THE YEAR	545,151,278.60	1,221,410,497.40
Net profit attributable to owners of the parent	502,570,435.11	1,127,864,360.33
Non-controlling interests income	42,580,843.49	93,546,137.07
5) EARNINGS PER SHARE		
(i) Basic	0.17	0.39
(ii) Diluted		

INCOME STATEMENT

Zhaojin Mining Industry Company Limited

Unit: RMB Yuan

Item	Jan-Sep 2013 Amount	Jan-Sep 2012 Amount
1) REVENUE	2,139,180,169.20	3,253,878,588.12
Less: Cost of sales	969,635,705.43	1,689,409,750.74
Taxes and surcharges on operations	24,675,968.59	14,024,369.02
Impairment loss on assets	86,352,643.42	-7,686,731.22
Selling and distribution expenses	15,868,800.82	11,533,057.51
Administrative expenses	378,279,648.22	332,852,926.76
Finance costs	247,437,859.78	163,626,789.56
Plus: Gain or loss from changes in fair values	-3,726,774.14	-1,914,125.28
Investment income	152,391,456.42	89,756,103.59
Including: Investment income from joint ventures and affiliates		
2) PROFIT FROM OPERATIONS	565,594,225.22	1,137,960,404.06
Plus: Non-operating profit	23,548,057.14	4,366,504.89
Less: Non-operating expenses	6,767,653.80	7,158,193.56
Including: Loss from disposal of non-current assets	2,719,712.00	3,700,080.09
3) PROFIT BEFORE TAX	582,374,628.56	1,135,168,715.39
Less: Income tax expense	139,301,631.33	277,565,343.21
4) NET PROFIT FOR THE YEAR	443,072,997.23	857,603,372.18
Net profit attributable to owners of the parent	443,072,997.23	857,603,372.18
Non-controlling interests income		
5) EARNINGS PER SHARE		
(i) Basic		
(ii) Diluted		

CONSOLIDATED STATEMENT OF CASH FLOWS
Zhaojin Mining Industry Company Limited (Consolidated)

Unit: RMB Yuan

Item	Jan-Sep 2013 Amount
1) Net cash flows from operating activities	
Cash received from the sales of goods and the rendering of services	3,315,368,653.48
Receipts of tax refunds	
Other cash received relating to operating activities	266,275,156.70
Sub-total of cash inflows from operating activities	3,581,643,810.18
Cash payments for goods purchased and services received	1,871,611,643.53
Cash payments to and on behalf of employees	543,106,093.48
Payments of all types of taxes	587,511,625.92
Other cash payments relating to operating activities	281,487,502.25
Sub-total of cash outflows from operating activities	3,283,716,865.18
Net cash flows from operating activities	297,926,945.00
2) Net cash flows from investing activities	
Cash received from disposals and withdraw on investment	38,693,411.95
Cash received from returns on investments	-3,864,786.63
Net cash received from disposals of fixed assets, intangible assets and other long-term assets	1,013,000.00
Net cash received from disposals of subsidiaries and other business units	
Other cash received relating to investing activities	
Sub-total of cash inflows from operating activities	35,841,625.32
Cash payments to acquire and construct fixed assets, intangible assets and other long-term assets	1,493,603,887.00
Cash payments to acquire investments	1,977,830,000.00
Net cash payments for acquisitions of subsidiaries and other business units	
Other cash payments relating to investing activities	
Sub-total of cash outflows from operating activities	3,471,433,887.00
Net cash flows from investing activities	-3,435,592,261.68
3) Net cash flows from financing activities	
Cash received from investors in making investment in the enterprise	
Cash received from borrowings	3,152,218,063.59
Other cash received relating to financing activities	1,695,326,166.11
Sub-total of cash inflows from operating activities	4,847,544,229.70
Cash repayments of amounts borrowed	1,426,370,490.25
Cash payments for distribution of dividends or profits, or cash payments for interest expenses	982,352,746.30
Other cash payments relating to financing activities	
Sub-total of cash outflows from operating activities	2,408,723,236.55
Net cash flows from financing activities	2,438,820,993.15
4) Effect of foreign exchange rate changes on cash and cash equivalents	
5) Net increase in cash and cash equivalents	-698,844,323.53

STATEMENT OF CASH FLOWS

Zhaojin Mining Industry Company Limited

Unit: RMB Yuan

Item	Jan-Sep 2013 Amount
1) Net cash flows from operating activities	
Cash received from the sales of goods and the rendering of services	2,181,715,255.11
Receipts of tax refunds	
Other cash received relating to operating activities	317,339,784.52
Sub-total of cash inflows from operating activities	2,499,055,039.63
Cash payments for goods purchased and services received	1,113,791,561.61
Cash payments to and on behalf of employees	332,813,639.28
Payments of all types of taxes	340,162,958.77
Other cash payments relating to operating activities	364,535,231.46
Sub-total of cash outflows from operating activities	2,151,303,391.12
Net cash flows from operating activities	347,751,648.51
2) Net cash flows from investing activities	
Cash received from disposals and withdraw on investment	163,356,941.92
Cash received from returns on investments	40,925,716.00
Net cash received from disposals of fixed assets, intangible assets and other long-term assets	
Net cash received from disposals of subsidiaries and other business units	
Other cash received relating to investing activities	
Sub-total of cash inflows from operating activities	204,282,657.92
Cash payments to acquire and construct fixed assets, intangible assets and other long-term assets	766,133,085.25
Cash payments to acquire investments	2,393,156,942.70
Net cash payments for acquisitions of subsidiaries and other business units	
Other cash payments relating to investing activities	
Sub-total of cash outflows from operating activities	3,159,290,027.95
Net cash flows from investing activities	-2,955,007,370.03
3) Net cash flows from financing activities	
Cash received from investors in making investment in the enterprise	
Cash received from borrowings	2,540,378,910.78
Other cash received relating to financing activities	1,695,300,000.00
Sub-total of cash inflows from operating activities	4,235,678,910.78
Cash repayments of amounts borrowed	1,210,445,269.26
Cash payments for distribution of dividends or profits, or cash payments for interest expenses	853,139,118.33
Other cash payments relating to financing activities	
Sub-total of cash outflows from operating activities	2,063,584,387.59
Net cash flows from financing activities	2,172,094,523.19
4) Effect of foreign exchange rate changes on cash and cash equivalents	
5) Net increase in cash and cash equivalents	-435,161,198.33

The financial information set forth in this announcement is prepared in accordance with PRC GAAP and unaudited. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the board
Zhaojin Mining Industry Company Limited*
Chairman
Lu Dongshang

Zhaoyuan, China, 29 October 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lu Dongshang, Mr. Weng Zhanbin and Mr. Li Xiuchen; four non-executive Directors, namely Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Ye Kai and Mr. Kong Fanhe; and four independent non-executive Directors, namely Mr. Ye Tianzhu, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo and Mr. Xie Jiyan.

* *for identification purpose only*