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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 15 October 2013 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The 2013 second extraordinary general meeting (the “**EGM**”) of the Company was held at the Company’s conference room in Xinyuan Gold Hotel, No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the People’s Republic of China (the “**PRC**”) at 9:00 a.m. on Friday, 29 November 2013. The convening of the EGM was in accordance with the requirements of the Company Law of the PRC and the articles of association of the Company (the “**Articles of Association**”).

VOTING RESULTS OF THE EGM

As at the date of the EGM, the total issued Shares of the Company was 2,965,827,195 shares (“**Shares**”). The holders of all such Shares were entitled to attend and vote for or against the resolution proposed at the EGM. Shareholders (“**Shareholders**”) of the Company holding an aggregate of 2,365,844,620 Shares with voting rights, representing approximately 79.77% of the total issued Shares of the Company, attended the EGM either in person or by proxy. There were no Shares entitling the holder to attend and vote only against any of the resolution proposed at the EGM. There were no Shares entitling the holder to attend the EGM and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. A poll was demanded by the chairman of the EGM for voting on the proposed resolution as set out in the notice of the EGM dated 15 October 2013. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The results of the resolution passed by way of poll at the EGM were set out as follows:

SPECIAL RESOLUTION	No. of Votes (approximate percentage)	
	For	Against
To consider and approve the following proposal as a special resolution:		
The “resolution on the non-public issue of debt financial instruments” be considered and approved, and the Chairman of the Company be authorized to determine and handle all matters relating to the non-public issue of debt financial instruments in his absolute discretion within the scope stipulated in the resolution.	2,365,839,120 100%	5,500 0%
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.		

By order of the Board
Zhaojin Mining Industry Company Limited*
Chairman
Lu Dongshang

Zhaoyuan, the PRC, 29 November 2013

As at the date of this announcement, the Board comprises Mr. Lu Dongshang, Mr. Weng Zhanbin and Mr. Li Xiuchen as executive Directors, Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Ye Kai and Mr. Kong Fanhe as non-executive Directors, and Mr. Ye Tianzhu, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo and Mr. Xie Jiyan as independent non-executive Directors.

* *For identification purpose only*