



**ZHAOJIN**  
**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***  
**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1818)**

**REPLY SLIP**  
**H SHARES CLASS MEETING**

To: Zhaojin Mining Industry Company Limited\* (the "Company")

Name(s) and registered address(es) of shareholder(s) *(Note 1)*: \_\_\_\_\_

Number of shares held *(Note 2)*: \_\_\_\_\_ H Shares

I/We intend to attend or appoint a proxy(ies) to attend the H Shares Class Meeting of Zhaojin Mining Industry Company Limited to be held at the conference room at Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the People's Republic of China (the "PRC") at 10:00 a.m. on Monday, 26 May 2014.

Date: \_\_\_\_\_

Signature of shareholder(s): \_\_\_\_\_

Name of shareholder(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) and registered address(es) (as shown in the register of members of the Company) in block letters.
2. Please insert the number of H Shares of the Company registered under your name(s).
3. This completed and signed reply slip should be delivered to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before 5 May 2014. This reply slip may be delivered to the Company's H Share registrar by hand, by post, by telegram or by fax (fax no: (852) 2865 0990). For holders of H Shares of the Company, in order to qualify to attend and vote at the H Shares class meeting, all instruments of transfer must be delivered to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on 25 April 2014.

\* For identification purpose only