

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

NOTICE OF BOARD MEETING

The board of directors (the "Board") of Zhaojin Mining Industry Company Limited (the "Company") hereby announces that a meeting of the Board will be held on Friday, 15 August 2014 at 9:00 a.m. for the following purposes, among other matters:

1. to consider and approve the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2014;
2. to consider and approve the release of the announcement for the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2014 to the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Company's own website in accordance with the Rules Governing the Listing of Securities on the Stock Exchange; and
3. to transact any other business, if applicable.

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 4 August 2014

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Weng Zhanbin, Mr. Li Xiuchen and Mr. Lu Dongshang, four non-executive Directors, namely Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Xu Xiaoliang and Mr. Kong Fanhe, and four independent non-executive Directors, namely Mr. Ye Tianzhu, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo and Mr. Xie Jiyan.

* *For identification purpose only*