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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

**VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING
AND
RE-ELECTION OF NON-EXECUTIVE DIRECTOR AND INDEPENDENT
NON-EXECUTIVE DIRECTOR OF THE COMPANY**

Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the circulars of the Company dated 25 August 2014 and 19 September 2014.

The 2014 first extraordinary general meeting (the "EGM") of the Company was held at the conference room in Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the People's Republic of China (the "PRC") at 9:00 a.m. on Friday, 10 October 2014. The convening of the EGM was in accordance with the requirements of the Company Law of the PRC and the articles of association of the Company (the "Articles of Association").

VOTING RESULTS OF THE EGM

As at the date of the EGM, the total number of issued Shares of the Company was 2,965,827,195 shares ("Shares").

The holders of all such Shares were entitled to attend and vote for or against the resolutions proposed at the EGM. Shareholders ("Shareholders") of the Company holding an aggregate of 2,264,297,142 Shares with voting rights, representing approximately 76.3% of the total number of issued Shares of the Company, attended the EGM either in person or by proxy. There were no Shares entitling the holder to attend and abstain from voting in favour any of the resolutions proposed at the EGM. The chairman of the EGM demanded voting by way of poll on the proposed resolutions as set out in the notice of the EGM dated 25 August 2014 and the supplemental notice of the EGM dated 19 September 2014. Computershare Hong Kong Investor Services Limited, the H Share registrar and transfer office of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The results of the resolutions passed by way of poll at the EGM were set out as follows:

ORDINARY RESOLUTIONS	No. of Votes (approximate %)	
	For	Against
The followings were considered and approved as ordinary resolutions:		
To consider and approve the following candidates as Directors of the fourth session of the Board of the Company with a term that shall commence upon the conclusion of the EGM and shall end upon the expiry of the term of the current session of the Board.		
(a) To re-elect Mr. Xu Xiaoliang as a non-executive Director of the Company.	2,218,568,858 97.980551%	45,726,284 2.019449%
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
(b) To re-elect Mr. Nie Fengjun as an independent non-executive Director of the Company.	2,264,293,142 99.999912%	2,000 0.000088%
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		

SPECIAL RESOLUTIONS	No. of Votes (approximate %)	
	For	Against
The followings were considered and approved as special resolutions:		
1. Issue of Medium-term Notes of not more than RMB3.6 billion in the PRC with details as set out in the supplemental notice of EGM dated 19 September 2014 (the "Supplemental EGM Notice") and the grant of authority to the Board to deal with such matters relating to the issue of the Medium-term Notes.	2,264,275,142 100%	0 0%
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.		
2. Issue of Super Short-term Bonds of not more than RMB2.0 billion in the PRC with details as set out in the supplemental EGM Notice and the grant of authority to the Board to deal with such matters relating to the issue of the Super Short-term Bonds.	2,264,275,142 100%	0 0%
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.		

RE-ELECTION OF NON-EXECUTIVE DIRECTOR AND INDEPENDENT NON-EXECUTIVE DIRECTOR OF THE COMPANY

At the EGM, Mr. Xu Xiaoliang was re-elected as a non-executive Director of the Company and Mr. Nie Fengjun was re-elected as an independent non-executive Director of the Company, whose biographical details are set out below:

Mr. Xu Xiaoliang

Mr. Xu Xiaoliang, aged 41. He graduated from East China Normal University School of Business Management and was awarded a master's degree. He is a non-executive Director of the Company, and is the president of Fosun Property Holding, the chairman of Xinghong Capital and Xingyu Capital, and a member of Shanghai Youth Federation and the vice president of China Real Estate Chamber of Commerce, the chairman of the Shanghai Yuyuan Tourist Mart Co., Ltd., a company listed on the Shanghai Stock Exchange, and a non-executive director of Shanghai Zendai Property Limited, a company listed on the Stock Exchange. He has over 17 years of experience in real estate distribution services and investment development, and had previously served as the assistant to the general manager of Forte (Group) Co. Ltd, the chairman of Shanghai Ceyuan Property Consultants Limited, and the president of Fosun Property Holding – Shanghai Fosun Industrial Technology Development Co., Ltd. since October 2012. He was successively granted the “Shanghai 4 May Youth Medal” and the “Shanghai Top Ten Youth Business People”. Mr. Xu has been a non-executive Director of the Company since January 2014.

Save as disclosed above, Mr. Xu has not held any directorship in any public listed companies in the past three years prior to the date of this announcement, and does not have any other major appointments and professional qualifications. Mr. Xu does not hold any other positions with the Company or any of its subsidiaries. In addition, he does not have any relationship with any Directors, senior management, substantial Shareholders or controlling Shareholders (as defined in the Listing Rules) of the Company, nor interested or deemed to be interested in the Shares or underlying Shares of the Company within the meaning of Part XV of the SFO.

Mr. Xu has entered into a service contract with the Company on 24 January 2014, with the term commencing from 24 January 2014 until the expiry of the term of the current session of the Board, he shall be subject to retirement by rotation and re-election at the general meeting according to relevant regulations. Mr. Xu will not be entitled to receive any emolument from the Company by being its non-executive Director.

Save as disclosed above, the Company has no other matters concerning the re-election of Mr. Xu as a non-executive Director that need to be brought to the attention of the Shareholders and there are no other matters which shall be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules.

Mr. Nie Fengjun

Mr. Nie Fengjun, aged 58, is a PhD holder, researcher and tutor for PhD candidates. Mr. Nie graduated from the faculty of Geology at the Hebei Geological Institute, and has received his MSc degree and PhD degree in Mineral Deposit Geology from the Graduate department of the Chinese Academy of Geological Sciences (“CAGS”). Mr. Nie is currently an independent non-executive Director of the Company, and is employed by the Mining Resources Research Institute of CAGS, where he conducts research in metallic mineral deposit geology. He is currently a member of the Degree Committee and a member of the Qualifications Review Committee of CAGS. He is also the deputy chief of the Technology Committee of the Research Institute and a tutor for PhD candidates, as well as an evaluation expert for national science technology awards. Mr. Nie studied Geochemistry of Mining Deposits at the Geological Survey of Canada. He was also a post graduate guest researcher at Oslo University in Norway, a guest professor at La Trobe University in Australia, and a guest researcher at University of Tasmania in Australia. Mr. Nie is a member of the Society of Economic Geologists (SEG), a member of the Planning Committee of International Earth Sciences of United Nations Educational, Scientific and Cultural Organization (2009-2017), a senior editor of Resource Geology, an international Science Citation Index academic publication, and a part time professor and tutor for PhD candidates at Jilin University, China University of Geosciences, Wuhan campus and China University of Geosciences, Beijing campus. Mr. Nie hosted and completed 23 national level, provincial (department) level and foreign collaboration projects, of which 3 projects were with the National Natural Science Foundation of China. He has been awarded 10 achievement and honorary awards at the provincial (department) level. Mr. Nie began serving as an independent non-executive Director of the Company since August 2014.

Save as disclosed above, Mr. Nie has not held any directorship in any public listed companies in the past three years prior to the date of this announcement, and does not have any other major appointments and professional qualifications. Mr. Nie does not hold any positions with the Company or any of its subsidiaries. In addition, he does not have any relationship with any Directors, senior management, substantial Shareholders or controlling Shareholders (as defined in the Listing Rules) of the Company, nor interested or deemed to be interested in the Shares or underlying Shares of the Company within the meaning of Part XV of the SFO.

Mr. Nie has entered into a service contract with the Company on 15 August 2014, with the term commencing from 15 August 2014 until the expiry of the term of the current session of the Board, he shall be subject to retirement by rotation and re-election at the general meeting according to relevant regulations. Mr. Nie will receive remuneration of RMB160,000 (before taxation) per annum for his service under the service contract, which is determined by the Board with reference to his duties and responsibilities with the Company and the prevailing market rate.

Save as disclosed above, the Company has no other matters concerning the re-election of Mr. Nie as an independent non-executive Director that need to be brought to the attention of the Shareholders and there are no other matters which shall be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules.

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 10 October 2014

As at the date of this announcement, members of the Board comprise:

Executive Directors: Mr. Weng Zhanbin, Mr. Li Xiuchen and Mr. Lu Dongshang

Non-executive Directors: Mr. Liang Xinjun, Mr. Cong Jianmao, Mr. Xu Xiaoliang and Mr. Kong Fanhe

Independent non-executive Directors: Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Xie Jiyuan and Mr. Nie Fengjun

* *for identification purpose only*