



ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

**REPLY SLIP
DOMESTIC SHARES CLASS MEETING**

To: Zhaojin Mining Industry Company Limited* (the "Company")

Name(s) and registered address(es) of shareholder(s) *(Note 1)*: _____

Number of shares held *(Note 2)*: _____ domestic shares

I/We intend to attend or appoint a proxy(ies) to attend the Domestic Shares Class Meeting of Zhaojin Mining Industry Company Limited to be held at the conference room at Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the People's Republic of China (the "PRC") at 10:00 a.m. on Wednesday, 27 May 2015.

Date: _____

Signature of shareholder(s): _____

Name of shareholder(s): _____

Notes:

1. Please insert full name(s) and registered address(es) (as shown in the register of members of the Company) in block letters.
2. Please insert the number of domestic shares of the Company registered under your name(s).
3. This completed and signed reply slip should be delivered to the Company at its registered address at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC on or before 7 May 2015. This reply slip may be delivered to the Company by hand, by post, by telegram or by fax (fax no: (86 535) 8227541).

* For identification purpose only