

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZHAOJIN
ZHAOJIN MINING INDUSTRY COMPANY LIMITED*
招金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1818)

SUPPLEMENTAL NOTICE OF 2014 ANNUAL GENERAL MEETING

Reference is made to the “Notice of 2014 Annual General Meeting” dated 10 April 2015 (the “Notice of AGM”) of Zhaojin Mining Industry Company Limited (the “Company”). The 2014 annual general meeting of the Company (the “AGM”) will be held at the conference room at Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the People’s Republic of China (the “PRC”) at 9:00 a.m. on Wednesday, 27 May 2015.

On 30 April 2015, the Company received one additional proposed resolution (the “Proposed New Resolution”) from Shandong Zhaojin Group Company Limited, the substantial shareholder of the Company, which holds 1,153,991,195 Shares in the Company on 30 April 2015, representing approximately 38.91% of the total share capital of the Company. Pursuant to the relevant requirements of Article 18 of the “Rules of Procedures for General Meetings” of the Company which stipulates that “Shareholders who individually or jointly hold more than 3% of the shares of the Company shall have the right to propose additional resolutions”, the Company will present the Proposed New Resolution for Shareholders’ consideration and approval at the AGM of the Company to be held on 27 May 2015.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM of the Company will be held at the conference room at Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the PRC at 9:00 a.m. on Wednesday, 27 May 2015 to consider and approve the following resolution by way of special resolution:

SPECIAL RESOLUTION

5. Amendments to Rules of Procedures for General Meetings

To consider and approve the proposed amendments to Article 13(1) of the Rules of Procedures for General Meetings of the Company (as set out in the circular of the Company dated 7 May 2015).

By order of the Board
Zhaojin Mining Industry Company Limited*
WENG Zhanbin
Chairman

Zhaoyuan, the PRC, 7 May 2015

* *For identification purpose only*

Notes:

1. A supplemental form of proxy in respect of the above special resolution is enclosed with this supplemental notice of AGM.
2. Apart from the additional resolution and other information set out in this supplemental notice of AGM, all other matters relating to the AGM as set out in the notice of AGM remain unchanged. Please refer to the Notice of AGM of the Company dated 10 April 2015 for details of other resolutions to be considered and approved at the AGM, eligibility of attendance, registration procedures, appointment of proxies and other relevant matters.
3. Unless otherwise defined, capitalized terms used in this supplemental notice shall have the same meanings as defined in the circulars dated 10 April 2015 and 7 May 2015.

As at the date of this supplemental notice, members of the Board of the Company comprise:

Executive Directors: Mr. Weng Zhanbin, Mr. Li Xiuchen,
Mr. Lu Dongshang and Mr. Cong Jianmao

Non-executive Directors: Mr. Liang Xinjun, Mr. Xu Xiaoliang and
Mr. Wu Yijian

Independent non-executive Directors: Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo,
Mr. Xie Jiyuan and Mr. Nie Fengjun