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**ZHAOJIN**

**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1818)**

**VOLUNTARY ANNOUNCEMENT  
INCREASE IN SHAREHOLDING BY A CONTROLLING SHAREHOLDER**

This announcement is a voluntary announcement made by Zhaojin Mining Industry Company Limited (the "Company") to update its shareholders and potential investors in relation to the increase in shareholding by the Company's controlling shareholder, Shandong Zhaojin Group Company Limited ("Zhaojin Group").

The Company has been informed by Zhaojin Group that on 1 June 2015, Zhaojin Group, through its wholly-owned subsidiary, purchased on the market a total of 1,100,000 ordinary shares of the Company ("Shares") for an aggregate amount of approximately HK\$7,157,150 and the average price per Share was HK\$6.5065. The Shares purchased represent approximately 0.037% of the entire issued share capital of the Company as at the date of this announcement. It is expected that within the next twelve months, Zhaojin Group, through its wholly-owned subsidiary, will purchase on the market not exceeding 2% of the entire share capital of the Company, i.e. not exceeding approximately 59,300,000 shares of the Company (including the 1,100,000 shares purchased on 1 June 2015).

After completion of the increase in shareholding on 1 June 2015, Zhaojin Group and its wholly-owned subsidiary, were interested in a total of 1,181,281,195 Shares, representing approximately 39.83% of the entire issued share capital of the Company as at the date of this announcement. Among which, 1,137,481,195 Shares were Domestic Shares of the Company, representing approximately 54.39% of the issued Domestic Shares of the Company as at the date of this announcement, and 43,800,000 Shares were H Shares of the Company, representing approximately 5.01% of the issued H Shares of the Company as at the date of this announcement.

By order of the Board  
**Zhaojin Mining Industry Company Limited\***  
**Weng Zhanbin**  
*Chairman*

Zhaoyuan, the PRC, 2 June 2015

As at the date of this announcement, members of the Board comprise:

*Executive directors:* Mr. Weng Zhanbin, Mr. Li Xiuchen, Mr. Lu Dongshang and Mr. Cong Jianmao

*Non-executive directors:* Mr. Liang Xinjun, Mr. Xu Xiaoliang and Mr. Wu Yijian

*Independent non-executive directors:* Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Xie Jiyuan and Mr. Nie Fengjun

\* *For identification purpose only*