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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING AND CHANGE IN AUDITORS

Reference is made to the circular of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 31 August 2015 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The 2015 first extraordinary general meeting (the “**EGM**”) of the Company was held at the conference room in Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the People’s Republic of China (the “**PRC**”) at 9:00 a.m. on Tuesday, 29 September 2015. The convening of the EGM was in accordance with the requirements of the Company Law of the PRC and the articles of association of the Company.

VOTING RESULTS OF THE EGM

As at the date of the EGM, the total issued Shares of the Company was 2,965,827,195 Shares. The holders of all such Shares were entitled to attend and vote for or against the resolutions proposed at the EGM, save and except ordinary resolutions numbered (1) and (2). Shareholders of the Company holding an aggregate of 2,273,906,589 Shares with voting rights, representing approximately 76.67% of the total issued Shares of the Company, attended the EGM either in person or by proxy. There were no Shares entitling the holder to attend and vote only against any of the resolutions proposed at the EGM. There were no Shares entitling the holder to attend the EGM and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. A poll was demanded by the chairman of the EGM for voting on the proposed resolutions as set out in the notice of the EGM dated 14 August 2015. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Zhaojin Group and its associates, which hold an aggregate of 1,181,281,195 Shares and representing approximately 39.83% issued share capital of the Company as at the date of the EGM, were required to and did, abstain from voting on ordinary resolutions numbered (1) and (2) at the EGM.

The results of the resolutions passed by way of poll at the EGM were set out as follows:

ORDINARY RESOLUTIONS		No. of Votes (approximate percentage)	
		For	Against
The following were considered and approved as ordinary resolutions:			
1.	To consider and approve the provision of deposit and bills discounting services and the relevant proposed annual caps under the Group Financial Services Agreement entered into between the Company and Finance Company on 17 July 2015	1,013,239,165 89.21%	122,576,229 10.79%
2.	To consider and approve the provision of deposit, loan and bills discounting services and the relevant proposed annual caps under the Parent Group Financial Services Agreement entered into between Shandong Zhaojin and Finance Company on 17 July 2015	1,013,239,165 89.21%	122,576,229 10.79%
3.	To consider and approve the removal of BDO China Shu Lun Pan Certified Public Accountants as the domestic auditors of the Company for the year 2015	2,273,294,589 99.99%	2,000 0.01%
4.	Subject to the passing of ordinary resolution numbered 3, to consider and approve the appointment of Ernst & Young Hua Ming LLP as the domestic auditors of the Company for the year 2015, and to authorize the Board to determine its remuneration	2,273,294,589 99.99%	2,000 0.01%
As more than half of the votes were cast in favour of the above resolutions, the resolutions were duly passed as ordinary resolutions.			

By order of the Board
Zhaojin Mining Industry Company Limited*
Chairman
Weng Zhanbin

Zhaoyuan, the PRC, 29 September 2015

As at the date of this announcement, the Board comprises Mr. Weng Zhanbin, Mr. Li Xiuchen, Mr. Lu Dongshang and Mr. Cong Jianmao as executive Directors, Mr. Liang Xinjun, Mr. Xu Xiaoliang and Mr. Wu Yijian as non-executive Directors, and Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Xie Jiyuan and Mr. Nie Fengjun as independent non-executive Directors.

* For identification purpose only