

Hong Kong Exchanges and Clearing Limited and the Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

**GRANT OF WAIVER
UNDER RULES 14.60A AND 14.62 OF THE LISTING RULES**

Reference is made to the announcement of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 29 December 2015 in relation to the discloseable and connected transactions regarding the acquisition of two mining rights, land use rights in 20 pieces of state-owned land parcels and 100% equity interest in Zhaoyuan Gold Supplies Centre Company Limited owned by Shandong Zhaojin Company Limited (the “**Announcement**”). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company has applied for a waiver to the requirements under Rules 14.60A and 14.62 of the Listing Rules.

The Company would like to announce that the Stock Exchange has granted a waiver from strict compliance with Rules 14.60A and 14.62 of the Listing Rules subject to the following conditions (the “**Waiver**”):

- (i) the Company will announce and submit the required information under Rules 14.60A and 14.62 of the Listing Rules by 30 January 2016, and
- (ii) the Company will disclose details of the waiver by way of an announcement (and hence making of this announcement by the Company).

The Stock Exchange may withdraw or change the terms of the Waiver if the Company’s situation changes.

Shareholders and potential investors are reminded that the completion of the Acquisition is subject to certain conditions precedent in the Transfer Agreement. The Acquisition may or may not proceed. Accordingly, investors and Shareholders should exercise caution when dealing in the Shares.

By Order of the Board of
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 12 January 2016

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Weng Zhanbin, Mr. Li Xiuchen, Mr. Cong Jianmao and Mr. Lu Dongshang; three non-executive Directors, namely Mr. Liang Xinjun, Mr. Xu Xiaoliang and Mr. Wu Yijian; and four independent non-executive Directors, namely Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Xie Jiyuan and Mr. Nie Fengjun.

* *For identification purpose only*