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ZHAOJIN

**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1818)**

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcements of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 29 December 2015 in relation to, among other things, (i) the discloseable and connected transactions regarding the acquisition of two mining rights, land use rights in 20 pieces of state-owned land parcels and 100% equity interest in Zhaoyuan Gold Supplies Centre Company Limited owned by Shandong Zhaojin Company Limited and (ii) the connected transaction regarding the proposed implementation of the first employee shares subscription plan by way of private placement of domestic shares (the “**Announcements**”). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that Quam Capital Limited, a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance, has been appointed as the Independent Financial Adviser of the Company to advise the Independent Board Committee and the Independent Shareholders in connection with the Acquisition by the Company and the implementation of the ESSP by way of private placement of domestic Shares. The appointment of Quam Capital Limited as the Independent Financial Adviser has been approved by the Independent Board Committee. The letter of advice from the Independent Financial Adviser in respect of the Acquisition by the Company and the implementation of the ESSP by way of private placement of domestic Shares will be included in the circular to be despatched to the Shareholders in due course.

By Order of the Board of  
**Zhaojin Mining Industry Company Limited\***  
**Weng Zhanbin**  
*Chairman*

Zhaoyuan, the PRC, 12 January 2016

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Weng Zhanbin, Mr. Li Xiuchen, Mr. Cong Jianmao and Mr. Lu Dongshang; three non-executive Directors, namely Mr. Liang Xinjun, Mr. Xu Xiaoliang and Mr. Wu Yijian; and four independent non-executive Directors, namely Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Xie Jiyuan and Mr. Nie Fengjun.*

\* *For identification purposes only*