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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

Reference is made to the announcement of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 29 December 2015 relating to the Acquisition which has implications under the Takeovers Code (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

ISSUE OF SUPPLEMENTAL ANNOUNCEMENT

The Announcement was inadvertently not submitted to the Executive Director of the Corporate Finance Division of the Securities and Futures Commission (or his delegates) (the “**Executive**”) for review and comment prior to its release, and the contents of which were not in full compliance with the Takeovers Code.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in the Announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in the Announcement have been arrived at after due and careful consideration and there are no other facts not contained in the Announcement, the omission of which would make any statement the Announcement misleading.

The Company wishes to inform the public that it is in the process of preparing a supplemental announcement (the “**Supplemental Announcement**”) on the Announcement which shall include, amongst others, additional information on the Acquisition and Whitewash Waiver application in compliance with the Takeovers Code. The Company will issue the Supplemental Announcement as soon as practicable when the information to be included therein is finalized.

Shareholders and potential investors are reminded that the completion of the Acquisition is subject to certain conditions set out in the paragraph headed “CONDITIONS PRECEDENT” in the Announcement and the Executive may or may not grant the Whitewash Waiver. The Acquisition may or may not proceed. Accordingly, investors and Shareholders should exercise caution when dealing in the Shares.

RESPONSIBILITY STATEMENT

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 15 January 2016

As at the date of this announcement, the board of directors comprises:

Executive Directors:

*Mr. Weng Zhanbin, Mr. Li Xiuchen,
Mr. Lu Dongshang and Mr. Cong Jianmao*

Non-executive Directors:

*Mr. Liang Xinjun, Mr. Xu Xiaoliang and
Mr. Wu Yijian*

Independent non-executive Directors:

*Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo,
Mr. Xie Jiyan and Mr. Nie Fengjun*

* *For identification purposes only*