

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2016			
To : Hong Kong Exchanges ar	nd Clearing Limited			
	Chaojin Mining Industry Co May 2016	ompany Limit	ed	
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : N/A	Description :	Domestic	shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding	month <b>2,091,481,195</b>	1.00	2,091,481,195	
Increase/(decrease)	<u>Nil</u>		Nil	
Balance at close of the month	2,091,481,195	1.00	2,091,481,195	
(2) Stock code : <b>1818</b>	Description :	H shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding	month 874,346,000	1.00	874,346,000	
Increase/(decrease)	NiI		Nil	
Balance at close of the month	874.346.000	1.00	874.346.000	

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the electric (RMB):	nd of the month	2	2,965,827,195

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,091,481,195	874,346,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,091,481,195	874,346,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  2.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	( / /	)				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
		Total B	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	h are to be Liste	ed)	Na -f · ·	No et
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( , , ,					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		7	Total C. (Ordina		Nil	=
				ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		· -
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•

Other Movements in Issued Share Capital				
			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the
Type of Issue				month
Class of shares issuable (Note 1)	S		-	
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy)	( /	1	)	
EGM approval date: (dd/mm/yyyy)	( /	1		<b>.</b> 171
			Nil	Nil
Class of shares issuable (Note 1)	S			
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)	( /	1	)	
EGM approval date: (dd/mm/yyyy)	( /	/	)	
			<u>Nil</u>	Nil
Class of shares issuable (Note 1)	S		-	
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	( /	1	)	
EGM approval date: (dd/mm/yyyy)	( /	1	)	
			<u>Nil</u>	Nil
Class of shares issuable (Note 1)	S			
4. Bonus issue Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
EGM approval date: (dd/mm/yyyy)	( /	/	•	
			Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	<u> </u>			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			Nil	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			Nil	<u>Nil</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
				(dd/mm/yyyy)			Nil	Nil
				Close of share				
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	•	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	K I ! I	K 121
							<u>Nil</u>	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of shares ————issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	Nil	Nil
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordina	ary	
	`share (Preference share	es) Nil	_
	(Other class		- -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	Nii
, , , , , , , , , , , , , , , , , , , ,		(2)	Nil Nil
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of sh	,		
to E): (These figures should be the same as the releva	nt figures under II above ("Movement	s in Issued S	N/A hare Capital").

Remarks (if any):
Submitted by: Wang Ligang
Title: Secretary to the Board (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.