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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhaojin Mining Industry Company Limited
Date Submitted	1 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : N/A Descrip	otion :	Domestic	shares
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	2,171,481,195	1.00	2,171,481,195
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,171,481,195	1.00	2,171,481,195
(2) Stock code : 1818 Descrip	otion :	H sha	res
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	1,049,215,000	1.00	1,049,215,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,049,215,000	1.00	1,049,215,000

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (RMB):

3,220,696,195

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,171,481,195	1,049,215,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	<u>N/A</u>	N/A
Balance at close of the month	2,171,481,195	1,049,215,000	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	1	Movement durii	ng the month			thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granieu	EXCICISED	Cancelleu	Lapseu		
<u></u>						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
<u> </u>						
<u> </u>						
shares						
(Note 1)						
(1000 1)		Tota	IA. (Ordina	rv shares)	Nil	
				ce shares)		
				ther class)		
Total funds raised d	uring the mo	onth from overci				
of options (State cu			36	Nil		
	i ciloy)					

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
2.		/					
		. <u> </u>					<u> </u>
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.							
Class of shares							
EGM approval date (if applicable)							
	(/ /)					
4.							
		. <u> </u>					
Stock code (if listed)							
Class of shares							
Cube estintion price							
EGM approval date							
(if applicable)	(/ /	١					
(dd/mm/yyyy)	(/ /)					
			Total B.		ary shares)	Nil	_
				•	ce shares)		-
				(U)	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	<u>(/ /)</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(do/iiii/yyyy)				ry shares) ce shares) ther class)	N/A	-
			(0		// .	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	-	
shares (Note 1)		·
2		
	-	
	-	
shares (Note 1)		
3.		
····		
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	
		-

Oth	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1350e							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares				
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
T .	201100 10000			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	<u> </u>	,	Nil	Nil

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	•	
							Nil	Nil

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
9. Capital Issue and	of shares (Note 1) I allotment (/ /) /mm/yyyy)
	roval date: (/ /)
issuable (10. Other (Please specify) At price : State (urrency Issue and	of shares (Note 1) I allotment (/ /) /mm/yyyy)
	roval date: (/ /)
	Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share Capital").

Remarks (if any):

Submitted by: <u>Wang Ligang</u>

Title: <u>Secretary to the Board</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.