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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhaojin Mining Industry Company Limited
Date Submitted	3 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : N/A Descrip	otion :	Domestic	shares
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	2,171,481,195	1.00	2,171,481,195
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,171,481,195	1.00	2,171,481,195
(2) Stock code : <u>1818</u> Descrip	otion :	H sha	res
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	1,049,215,000	1.00	1,049,215,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,049,215,000	1.00	1,049,215,000

2. Preference Shares

Stock code :De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desci	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (RMB):

3,220,696,195

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,171,481,195	1,049,215,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	<u>N/A</u>	N/A
Balance at close of the month	2,171,481,195	1,049,215,000	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Movement durir	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares (Note 1)						
(Note T)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
•						
3.						
l						
(/ /)						
shares					·	
(Note 1)		T - (-))	N.''I	
		Iota	A. (Ordinal			
			(Preference			
				her class)	N/A	
Total funds raised d		oth from exercis	se	Nil		
of options (State cu	rency)				<u></u>	

shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant	Warrants to Issue Shares of the	Issuer which	are to be L	isted			
		of nominal	at close precedir	of Exercised ng during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (cl/ /) 2.	<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (cl/ /) 2.							
(f applicable) (dd/mm/yyyy) (/ /) 2.	Stock code (if listed) Class of shares issuable (Note 1)						
(dd/mm/yyyy) (/ / /) 2.							
2.	(if applicable) (dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3.			/				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	· · · · · · · · · · · · · · · · · · ·						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.	Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) 3.							
(/ /) Stock code (if listed) Class of shares	(if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed)	3.						
Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.	Stock code (if listed) Class of shares						
(if applicable) (dd/mm/yyyy) (/ /) 4.							
(dd/mm/yyyy) (/ /) 4.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares)		(/ /)				
Stock code (if listed)	4.						
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A	. ,						
(if applicable) (dd/mm/yyyy) <u>(/ /)</u> Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Total B. (Ordinary shares) Nil (Preference shares) N/A	(if applicable)	, .					
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)				
(Other class) N/A			Ţ	(Preferen	ce shares)		-
				(C	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	—					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_ _ _					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)						
	<u>(/ /)</u> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	— -	Fotal C. (Ordina			_
				ce shares)		-
			U)	ther class)	11/74	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
	111/75	

Oth	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(222			<u>Nil</u>	<u>Nil</u>
				Class of shares				
				issuable (Note 1)	, , .			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	. ,	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

	- /1						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1:1	F1 21
							Nil	Nil

Type of Issue	shai iss iss durir mo purs	of new No. of new res of shares of suer issuer which ued may be ng the issued onth pursuant suant thereto as at ereto close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
	(dd/mm/yyyy) —	<u>Nil</u> Nil
10 Other State	Class of shares issuable <i>(Note 1)</i>	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	Nil Nil
	(Preference shares)	Nil N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share Capital").

Remarks (if any):

Submitted by: <u>Wang Ligang</u>

Title: <u>Executive Director and Secretary to the Board</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.