



**ZHAOJIN**  
**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1818)**

**REPLY SLIP**

**2019 ANNUAL GENERAL MEETING**

To: Zhaojin Mining Industry Company Limited\* (the "Company")

Name(s) and registered address(es) of Shareholder(s) (Note 1): \_\_\_\_\_

Number of Shares held (Note 2): \_\_\_\_\_ Domestic Shares/ \_\_\_\_\_ H Shares  
I/We intend to attend or appoint a proxy(ies) to attend the 2019 Annual General Meeting of Zhaojin Mining Industry Company Limited to be held at the conference room of Zhaojin Shunhe Hotel, Zhaoyuan City, Shandong Province, the People's Republic of China (the "PRC") at 9:00 a.m. on Friday, 5 June 2020.

Date: \_\_\_\_\_ Signature of Shareholder(s): \_\_\_\_\_

Name of Shareholder(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) and registered address(es) (as shown in the register of members of the Company) in block letters.
2. Please insert the number of Shares of the Company registered under your name(s) and delete as appropriate.
3. This completed and signed reply slip should be delivered, for Domestic Share Shareholders, to the Company at its registered address at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC (fax no: (86 535) 8227541), or, for H Shares Shareholders, to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (fax no: (852) 2865 0990) on or before 15 May 2020. This reply slip may be delivered to the Company / the Company's H Share registrar by hand, by post, by telegram or by fax. To be entitled to attend and vote at the 2019 annual general meeting of the Company, the Shareholders whose transfer of Shares have not been registered must lodge all transfer instruments accompanied by the relevant share certificates with the Company's H Shares registrar and transfer office, Computershare Hong Kong Investor Services Limited at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for H Share Shareholders or the registered address of the Company at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC for Domestic Share Shareholders for registration at or before 4:30 p.m. on Tuesday, 5 May 2020 (Hong Kong time).
4. Unless otherwise indicated, capitalized terms used herein shall have the same meaning as those defined in the circular of the Company dated 21 April 2020.

\* For identification purpose only