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**Z H A O J I N**

**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1818)**

## **COMPLETION OF THE H SHARE FULL CIRCULATION**

Reference is made to the announcements of Zhaojin Mining Industry Company Limited\* dated 13 January 2020, 18 June 2020 and 3 August 2020 in relation to the proposed conversion (the “**Conversion**”) of up to 1,560,340,597 domestic shares of the Company (“**Domestic Shares**”) into H shares of the Company (“**H Shares**”). Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the announcements dated 13 January 2020, 18 June 2020 and 3 August 2020.

### **COMPLETION OF THE H SHARE FULL CIRCULATION**

The board of directors of the Company (the “**Board**”) is pleased to announce that the Conversion was completed on 7 August 2020. The Listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 10 August 2020.

The participating domestic shareholders may conduct trading of the Converted H Shares subject to the completion of the onshore arrangement procedures as set out in the announcement of the Company dated 3 August 2020.

## SHARE CAPITAL STRUCTURE

Upon completion of the Conversion, the share capital structure of the Company is set out below:

Class of shares	Before completion of the Conversion		Upon completion of the Conversion	
	Number of shares	Percentage (approximately)	Number of shares	Percentage (approximately)
<b>Domestic Shares</b>				
Shandong Zhaojin Group Company Limited* (山東招金集團有限公司)	1,136,211,009	34.74%	618,437,607	18.91%
Shanghai Yuyuan Tourist Mart (Group) Co., Ltd.* (上海豫園旅遊商城(集團) 股份有限公司)	742,000,000	22.69%	–	–
Directors				
Weng Zhanbin	1,200,000	0.04%	–	–
Dong Xin	300,000	0.009%	–	–
Wang Ligang	1,000,000	0.03%	–	–
Supervisors				
Zhao Hua	200,000	0.006%	–	–
Other domestic shareholders	340,267,195	10.404%	42,400,000	1.30%
Subtotal	<u>2,221,178,204</u>	<u>67.92%</u>	<u>660,837,607</u>	<u>20.21%</u>
<b>H Shares</b>				
Shandong Zhaojin Group Company Limited* (山東招金集團有限公司)	–	–	517,773,402	15.83%
Shanghai Yuyuan Tourist Mart (Group) Co., Ltd.* (上海豫園旅遊商城(集團) 股份有限公司)	–	–	742,000,000	22.69%
Directors				
Weng Zhanbin	–	–	1,200,000	0.04%
Dong Xin	–	–	300,000	0.009%
Wang Ligang	–	–	1,000,000	0.03%
Supervisors				
Zhao Hua	–	–	200,000	0.006%
Luyin Trading Pte Ltd.	26,756,000	0.82%	26,756,000	0.82%
Other H shareholders	1,022,459,000	31.26%	1,320,326,195	40.37%
Subtotal	<u>1,049,215,000</u>	<u>32.08%</u>	<u>2,609,555,597</u>	<u>79.79%</u>
	<u><u>3,270,393,204</u></u>	<u><u>100%</u></u>	<u><u>3,270,393,204</u></u>	<u><u>100%</u></u>

By order of the Board  
**Zhaojin Mining Industry Company Limited\***  
**Weng Zhanbin**  
*Chairman*

Zhaoyuan, the PRC, 10 August 2020

*As at the date of this announcement, the Board comprises Mr. Weng Zhanbin, Mr. Dong Xin and Mr. Wang Ligang as executive directors; Mr. Zhang Banglong, Mr. Liu Yongsheng, Mr. Gao Min and Mr. Huang Zhen as non-executive directors; and Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu as independent non-executive directors.*

*\* For identification purposes only*