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Z H A O J I N

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

SUPPLEMENTAL ANNOUNCEMENT ON EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Zhaojin Mining Industry Company Limited* (the “**Company**”) dated 31 October 2023 (the “**Circular**”) in relation to the provision of guarantees by the Company for financing of subsidiaries and convening of the EGM. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

In the paragraph headed “Letter from the Board – 2. Resolution on the Provision of Guarantees for Financing of Subsidiaries – (2) New Guarantees – Details of guarantee” in the Circular, the Company presented relevant details of the New Guarantees in a table (the “**Table**”). The terms of guarantee of the New Guarantees (the “**Guarantee Terms**”) presented in the Table are 1 year and 3 years, respectively.

The board of directors of the Company (the “**Board**”) would like to clarify that the aforesaid Guarantee Terms shall be construed as the validity terms of the authorization granted to the Company at the EGM to provide the New Guarantees, rather than the duration of the guarantee obligations under the New Guarantees (the “**Guarantee Periods**”). Any further provision of the New Guarantees by the Company after the expiry of the Guarantee Terms shall be subject to additional approval at the Shareholders’ general meeting of the Company. In addition, as stated in the paragraph headed “Letter from the Board – 2. Resolution on the Provision of Guarantees for Financing of Subsidiaries – (2) New Guarantees – Specific execution agreements” in the Circular, the Company will, based on the production and operation of its wholly-owned subsidiaries and non-wholly-owned subsidiaries, determine the specific amount, Guarantee Periods and method of guarantee, and sign specific execution agreement.

Save as disclosed in this announcement, the Board confirms that all information in the Circular remains unchanged. This announcement is supplemental to the Circular, and the existing English and Chinese versions of the Circular will continue to be valid.

By order of the Board
Zhaojin Mining Industry Company Limited*
Jiang Guipeng
Chairman

Zhaoyuan, the PRC, 1 November 2023

As at the date of this announcement, the Board comprises Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan as executive Directors, Mr. Long Yi, Mr. Li Guanghui, Mr. Luan Wenjing as non-executive Directors, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu as independent non-executive Directors.

* *For identification purposes only*