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Z H A O J I N

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

**UPDATE ON DISCLOSEABLE TRANSACTION
IN RELATION TO
THE CONDITIONAL TAKEOVER BID FOR THE ENTIRE SHARE CAPITAL
OF TIETTO MINERALS LIMITED**

Reference is made to the announcements of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 30 October 2023 and 3 November 2023 (the “**Announcements**”) in relation to, among other things, the conditional offer made by Zhaojin Capital, an indirect wholly owned subsidiary of the Company, to acquire all of the Target Shares (the “**Offer**”). Capitalised terms herein bear the same meanings as defined in the Announcements, unless stated otherwise.

The bidder’s statement was despatched on 13 November 2023 to all persons registered as holders of (i) the Target Shares, (ii) the Target Options and (iii) the Performance Rights in the Target, as at 7:00 p.m. (Australian Eastern Daylight Time, “**AEDT**”) on 31 October 2023. The Offer Period commenced on 13 November 2023 and will close at 7:00 p.m. AEDT on 14 December 2023, unless it is extended in accordance with the Corporations Act.

The Company will issue further announcements on any further material development regarding the Proposed Acquisition. The full text of the bidder’s statement is available on the website of the Target at www.tietto.com and the website of ASX at www.asx.com.au.

The Offer is subject to certain conditions which may or may not be satisfied and therefore, completion of the Proposed Acquisition may or may not take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhaojin Mining Industry Company Limited*
Jiang Guipeng
Chairman

Zhaoyuan, the PRC, 13 November 2023

As at the date of this announcement, the Board comprises:

Executive Directors: Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan

Non-executive Directors: Mr. Long Yi, Mr. Li Guanghui, and Mr. Luan Wenjing

Independent non-executive Directors: Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu

** For identification purpose only*