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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

VOTING RESULTS OF EXTRAORDINARY GENERAL MEETING

References are made to the circular (the “**Circular**”) of Zhaojin Mining Industry Company Limited* (the “**Company**”) dated 31 October 2023 and the supplemental announcement (the “**Supplemental Announcement**”) of the Company dated 1 November 2023. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Supplemental Announcement.

The 2023 first extraordinary general meeting of the Company (the “**EGM**”) was held at the Company’s conference room at No. 118 Wenquan Road, Zhaoyuan City, Shandong Province, the PRC at 9:00 a.m. on Thursday, 16 November 2023. The convening of the EGM was in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

VOTING RESULTS OF THE EGM

As at the date of the EGM, the total issued Shares was 3,270,393,204 Shares. The holders of all such Shares were entitled to attend and vote for or against the resolution proposed or abstain from voting at the EGM. Shareholders holding an aggregate of 2,388,636,045 Shares with voting rights, representing approximately 73.04% of the total issued Shares, attended the EGM either in person or by proxy. There were no Shares entitling the holder to attend and vote only against the resolution proposed at the EGM. There were no Shares entitling the holder to attend the EGM and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. There were no Shares in respect of which their holders were required to abstain from voting at the EGM under the Listing Rules. There were no Shares in respect of which their holders had indicated in the Circular that they intend to vote against or abstain from voting on the proposed resolution at the EGM. A poll was demanded by the chairman of the EGM for voting on the proposed resolution as set out in the notice of the EGM dated 31 October 2023. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Six out of eleven Directors attended the EGM (namely Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan, the executive Directors, and Mr. Li Guanghui and Mr. Luan Wenjing, the non-executive Directors, all of them attended the EGM by way of on-site conference). Mr. Long Yi, the non-executive Director, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu, the independent non-executive Directors have not attended the EGM due to other business arrangements.

The results of the resolution passed by way of poll at the EGM were set out as follows:

ORDINARY RESOLUTION		No. of Votes (approximate percentage)		
		For	Against	Abstain
The following proposal was considered and approved as ordinary resolution:				
1.	The Company's provision of (i) guarantees for the financing provided by Finance Company to 11 wholly-owned subsidiaries or non-wholly-owned subsidiaries of the Company, including Gansu Zhaojin Smelting, Xinjiang Xingta and Jintingling Mining (the " First Guarantee "), with the proposed guarantee amount not exceeding RMB1,500 million, representing approximately 7.48% of the latest audited net assets of the Company; and (ii) provide guarantees for the financing provided by external financial institutions to three non-wholly-owned subsidiaries of the Company, namely Zhaojin Baiyun, Gansu Zhaojin Smelting and Ruihai Mining (the " Second Guarantee ", together with the First Guarantee, collectively the " New Guarantees "), with the proposed guarantee amount not exceeding RMB4,718.5 million, representing approximately 23.54% of the latest audited net assets of the Company. Accordingly, the proposed guarantee amount of the New Guarantees will not exceed RMB6,218.5 million in aggregate, representing approximately 31.02% of the latest audited net assets of the Company.	2,191,824,700 Shares (91.760513%)	196,528,845 Shares (8.227660%)	282,500 Shares (0.011827%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				

By order of the Board
Zhaojin Mining Industry Company Limited*
Jiang Guipeng
Chairman

Zhaoyuan, the PRC, 16 November 2023

As at the date of this announcement, the Board comprises Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan as executive Directors, Mr. Long Yi, Mr. Li Guanghui and Mr. Luan Wenjing as non-executive Directors, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu as independent non-executive Directors.

** For identification purposes only*