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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

VOTING RESULTS OF 2024 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Zhaojin Mining Industry Company Limited* (the “**Company**”) dated 15 January 2024 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The EGM was held at the Company’s conference room at No.118 Wenquan Road, Zhaoyuan City, Shandong Province, the PRC at 9:00 a.m. on Wednesday, 31 January 2024. The convening of the EGM was in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

VOTING RESULTS OF THE EGM

As at the date of the EGM, the number of total issued Shares was 3,270,393,204 Shares. Pursuant to the Listing Rules, Shandong Zhaojin and its associates, which hold an aggregate of 1,217,892,704 Shares, representing approximately 37.24% of the total issued Shares as at the date of the EGM, are required to and had abstained from voting on the ordinary resolutions at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions at the EGM was 2,052,500,500 Shares, and the total number of Shares entitling the Shareholders to attend and vote for or against the special resolutions at the EGM was 3,270,393,204 Shares.

Shareholders holding an aggregate of 1,844,674,446 Shares, representing approximately 56.41% of the total issued Shares, attended the EGM either in person or by proxy. Save as disclosed above, (i) there were no Shareholders who were required to abstain from voting on the resolutions proposed at the EGM; (ii) there were no Shares entitling the holder to attend and vote only against any of the resolutions proposed at the EGM; (iii) there were no Shares entitling the holder to attend the EGM and abstain from voting in favour of any of the resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules; and (iv) there were no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the proposed resolutions at the EGM. A poll was demanded by the chairman of the EGM for voting on the proposed resolutions as set out in the notice of the EGM dated 15 January 2024. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Six out of eleven Directors attended the EGM (namely Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan, the executive Directors, and Mr. Li Guanghui and Mr. Luan Wenjing, the non-executive Directors, all of them attended the EGM by way of on-site conference). Mr. Long Yi, the non-executive Director, Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu, the independent non-executive Directors have not attended the EGM due to other business arrangements.

The results of the resolutions passed by way of poll at the EGM were set out as follows:

ORDINARY RESOLUTIONS		No. of Votes (approximate percentage)	
		For	Against
The following resolutions were considered and approved as ordinary resolutions:			
I.	To consider and approve: (i) the provision of deposit and bills discounting services and the relevant proposed annual caps under the 2023 Group Financial Services Agreement; and (ii) the provision of deposit services and bill discounting services under the 2023 Group Financial Services Agreement beyond the Transition Period Limitation 1 during the Transition Period (if any).	832,859,630 (70.865408%)	342,410,014 (29.134592%)
II.	To consider and approve: (i) the provision of deposit, loan and bills discounting services and the relevant proposed annual caps under the 2023 Parent Group Financial Services Agreement; and (ii) the provision of deposit, loan and bills discounting services under the 2023 Parent Group Financial Services Agreement beyond the Transition Period Limitation 2 during the Transition Period (if any).	832,859,630 (70.865408%)	342,410,014 (29.134592%)
As more than half of the votes were cast in favour of the above resolutions, the resolutions were duly passed as ordinary resolutions.			

SPECIAL RESOLUTIONS		No. of Votes (approximate percentage)	
		For	Against
The following resolutions were considered and approved as special resolutions:			
I.	The proposed registration and issuance of renewable corporate bonds of not more than RMB2.0 billion in the PRC and to grant authority to the Board to deal with such matters relating to the registration and issuance of the Renewable Bonds (as set out in the circular of the Company dated 15 January 2024).	1,830,636,265 (99.238989%)	14,038,176 (0.761011%)
II.	The proposed registration and issuance of medium-term notes of not more than RMB6.0 billion in the PRC and to grant authority to the Board to deal with such matters relating to the registration and issuance of the Medium-term Notes (as set out in the circular of the Company dated 15 January 2024).	1,830,636,265 (99.238989%)	14,038,176 (0.761011%)
III.	Proposed amendments to the rules of procedures for general meetings (amendments to Article 13 of the Rules of Procedures for General Meetings as set out in the circular of the Company dated 15 January 2024).	1,844,674,446 (100%)	0 (0%)
As more than two-thirds of the votes were cast in favour of the above resolutions, the resolutions were duly passed as special resolutions.			

By order of the Board
Zhaojin Mining Industry Company Limited*
Jiang Guipeng
Chairman

Zhaoyuan, the PRC, 31 January 2024

As at the date of this announcement, the Board comprises Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan as executive Directors; Mr. Long Yi, Mr. Li Guanghui and Mr. Luan Wenjing as non-executive Directors; Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu as independent non-executive Directors.

* For identification purposes only