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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

DISCLOSEABLE TRANSACTION

UPDATE ON CONDITIONAL TAKEOVER BID FOR THE ENTIRE SHARE CAPITAL OF TIETTO MINERALS LIMITED

References are made to the announcement of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 30 October 2023, 3 November 2023, 13 November 2023, 27 November 2023, 18 December 2023, 4 January 2024 and 1 February 2024 (the “**Announcements**”) in relation to, among other things, the conditional offer made by Zhaojin Capital, an indirect wholly owned subsidiary of the Company, to acquire all of the fully paid ordinary shares in the capital of the Tietto Minerals Limited (the “**Conditional Offer**”). Capitalised terms herein bear the same meanings as defined in the Announcements, unless stated otherwise.

EXTENSION OF THE OFFER PERIOD

As disclosed in the Announcements, the Offer Period commenced on 13 November 2023 and was extended to close at 7:00 p.m. AEDT on 8 March 2024.

Zhaojin Capital has, by way of a notice made under section 650D of the Corporations Act (the “**Notice**”), further extended the Offer Period such that the Conditional Offer will remain open for acceptance until 7:00 p.m. AEDT on 5 April 2024 (the “**Fourth Extended Offer Period**”). Accordingly, the latest time to fulfil the conditions of the Conditional Offer has been extended to the end of the Fourth Extended Offer Period. Pursuant to the Notice, shareholders of the Target who have validly accepted the Conditional Offer on or before the date of the Notice are entitled to withdraw their acceptance by giving notice to Zhaojin Capital within one month beginning on the day after the day on which the Notice was received. Shareholders of the Target who withdraw their acceptance must return any consideration received for accepting the Conditional Offer. Save as the aforesaid and disclosed in the Announcements, all the other terms and conditions of the Conditional Offer remained unchanged as of the date of this announcement.

The Company will issue further announcements on any further material development regarding the Proposed Acquisition. The full text of the Notice is available on the website of the Target at www.tietto.com and the website of ASX Limited at www.asx.com.au.

The Conditional Offer is subject to certain conditions precedent which may or may not be satisfied and therefore, completion of the Proposed Acquisition may or may not take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhaojin Mining Industry Company Limited*
Jiang Guipeng
Chairman

Zhaoyuan, the PRC, 29 February 2024

As at the date of this announcement, the Board comprises:

Executive Directors: *Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan*

Non-executive Directors: *Mr. Long Yi, Mr. Li Guanghui, and Mr. Luan Wenjing*

Independent non-executive Directors: *Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu*

* *For identification purpose only*